2012 ANNUAL REPORT

ANGELS' WORK

The CATHOLIC FOUNDATION
OF NORTH GEORGIA

The mission of the

CATHOLIC FOUNDATION

OF NORTH GEORGIA

is to support the ministries of the Catholic community through the effective long-term management of endowment funds and the encouragement of stewardship.

"God our Father, in your loving providence you send your holy angels to watch over us. Hear our prayers, defend us always by their protection and let us share your life with them forever."

LITURGY OF THE HOURS,
FEAST OF THE GUARDIAN ANGELS

A LETTER FROM THE EXECUTIVE DIRECTOR

It is with great joy that I introduce you to The Catholic Foundation's 2011-2012 Annual Report. With the helpful and most welcome support of the Board of Directors and Archbishop Gregory, and the generosity of local Catholics, we continued last year to strengthen our contribution to the Catholic community in the Archdiocese of Atlanta.

The year was a major turning point for the Foundation. When the Archbishop decided to devote a portion of the generous bequest from Mr. Joseph Mitchell to endowment funds for every parish, mission, and Archdiocesan school, The Catholic Foundation's role assumed major new responsibilities in a single bound.

Every Catholic in our Archdiocese now has the opportunity to give to endowments that support their very own places of worship, the schools that have served the children in their own communities, and the Catholic nonprofits that labor to serve the poor in our midst.

Gifts to endowments are forever gifts, invested to produce grants from earnings to serve the Church in the future. As the endowments grow with new gifts and improve their yield in expanding markets, it is gratifying to say that The Catholic Foundation will likely be able to provide greater support tomorrow in our community.

Please take a look at the pages of this report to see the good works of The Catholic Foundation and its angels. These pages represent the work of earthly angels who are watching over the Catholic community through their leadership, through generosity during their lifetimes, through generous gifts at their passing, and the many other angels serving in our parish ministries, Catholic schools, and nonprofits serving the Lord's people.

We are proud of the work we do to help the Catholic community in the Archdiocese of Atlanta. We think you will be too.

With kindest regards (and the ringing of bells),

Nancy D. Coveny

Nancy D. Coveny, *Executive Director*

THE PARISH IS THE HEART OF THE CATHOLIC COMMUNITY

The Catholic Foundation seeks to fulfill its mission to support all the ministries of the Catholic community primarily by serving as a partner to pastors and their staffs.

In the last year, we helped 22 parishes serve youth, provide handicap accessibility, improve religious education, replace unsafe playground equipment, and give help to the needy.

Photos by Michael Alexander, courtesy of the Georgia Bulletin.

- One grant sent youth from Our Lady of the Mount and St. Luke the Evangelist parishes on a pilgrimage to learn about the history of their faith. Another grant renovated restrooms at Queen of Angels, a small rural parish, to provide elderly access.

- Most of our parish services involve the management and growth of endowment funds through the education of parishioners.

- On one weekend at St. Peter Chanel, 20 people requested information from our staff on how to plan their wills. Several have since arranged for planned gifts to benefit the parish endowment fund.

- After St. Brendan the Navigator and St. Thomas Aquinas parishes held life planning seminars, several donors came forward to provide the seed money to begin an endowment fund at each church.

- St. Michael the Archangel formed a legacy committee and announced the endowment parish-wide. One gentleman called right away about how to make a planned gift.

- Parishioners at St. Francis of Assisi in Blairsville have included the parish endowment fund in their wills after reading about it in the parish bulletin.

- St. Peter Chanel and St. Philip Benizi encourage parishioners to make gifts now as part of the commemoration of a child's First Holy Communion or Confirmation. In specially provided envelopes, the Foundation also receives many gifts in memory of deceased relatives and friends.

the FOUNDERS SOCIETY

(THE FOUNDERS SOCIETY AS OF JUNE 30, 2012)

The original members of the Founders Society contributed the funds that began The Catholic Foundation. Many served on the formation committee or as a founding board member, providing the essential leadership for the Foundation's beginning.

The Society continues to grow with donors who gave at least $5,000 to the Catholic Foundation Endowment Fund. Gifts to this fund help offset the costs of providing planned giving services to our parishioners and administration of the 157 funds at the Foundation.

The Founders Society members are visionary donors who understand the value of a Catholic Foundation and who wish to support its work in perpetuity.

We list the members of the Founders Society with profound gratitude and respect.

Atlanta Foundation
Mr. George Aulbach
Mrs. Gertrude Aulbach†
Mr. and Mrs. Jack Baker
Mr. and Mrs. Gregory T. Baranco
Reverend Joseph Beltran†
Ms. Paula Lawton Bevington
Mr. and Mrs. Linwood Brown
Mr. Timothy J. Cambias, Sr.
Mrs. Linda Williams Cattanach
Mr. James P. Chevis, Sr.
Mr.† and Mrs.† James Conrads
Mr. and Mrs. William Cortez
Mr. James J. Davies
Ms. Myrtle Davis
Reverend Monsignor Edward J. Dillon
Archbishop John F. Donoghue†
Mr. and Mrs. Michael Egan
Mr. and Mrs. J.F. Stephen Elliott
Mr.† and Mrs. Richard Everett
The Durward & Mary Fornara Fincher Fund at the Community Foundation for Greater Atlanta
Mr. and Mrs. John Robert Fitzgerald
Mrs. Haroldina Lee Franch†
John and Mary Franklin Foundation
The Philip and Irene Toll Gage Foundation
Mr. † and Mrs. Martin Gatins
Mr. Roberto Goizueta†
The Most Reverend Archbishop Wilton D. Gregory
Mr. and Mrs. Thomas Hodell, Jr.
Mr. and Mrs. Walter Hoff
Mr. and Mrs. Phillip Humann
Mr. Danny Ingram
Mr.† and Mrs. William Izlar
Dr. and Mrs. Michael M.E. Johns
Mr. Charles G. Johnson†
Mr.† and Mrs. Joseph West Jones
Mr. and Mrs. James Kelly
Mrs. James G. Kenan†
Mr. and Mrs. Donald R. Keough
Reverend Monsignor R. Donald Kiernan
Mary Ryan and Henry G. Kuhrt Foundation
Archbishop James P. Lyke†
Mr. Frank McAdams
Reverend Monsignor John F. McDonough†
Reverend Michael McKeever†
Metropolitan Atlanta Community Foundation, Special Fund # 9
Reverend Monsignor James Miceli†
Ms. Pauline Mollands†
Ms. Nell Moltz†
The Katherine John Murphy Foundation
Mr.† and Mrs. Kenneth J. Murphy
Mr. and Mrs. Tom Norwood
Reverend Monsignor Daniel J. O'Connor†
Reverend Joseph Peacock†
Mr. and Mrs. Joseph Prendergast
Mr. Steven Schlacter
Ms. Mary B. Scwab
Mr. and Mrs. David Seng
Mr.† and Mrs. Alex W. Smith
Mrs. J. Albert Snitzer
Mr.† and Mrs.† Hughes Spalding, Jr.
Mrs. Augustus Sterne†
B. Terrell
Mr. and Mrs. Michael W. Trapp
Mr. and Mrs. John A. Wallace
Dr. P. Donald Williams.†
Mrs. Franklin Wright

†DECEASED

Below: Monsignor Edward J. Dillon and Michael W. Trapp, Board Emeriti, with Archbishop Wilton D. Gregory at the Deo Gratias Mass. Monsignor Dillon and Mr. Trapp each provided 20 years of service as founders and board members of The Catholic Foundation.

OUR REACH NOW EXTENDS TO VETERANS ON TWO FRONTS

A CAUSE CLOSE TO THE HEARTS OF MOST AMERICANS NOW HAS THE SUPPORT OF THE CATHOLIC FOUNDATION.

TRANSITION HOUSE

About 5,500 of the veterans in the metro Atlanta area are homeless. Half of those suffer from alcohol and drug addiction.

In 25 years of serving homeless veterans, Transition House has learned that veterans face challenges far worse than people would imagine. Many of the suffering veterans developed their addictions during military service or because of it.

These same veterans often lack the education and job skills needed for stable employment.

At Transition House, they find a secure place to live and the chance to get on their feet. During their stay, each veteran is assigned a case manager and an individual plan for recovery.

A grant from The Catholic Foundation helps provide transportation for these patriots during their progress towards a better life.

Please visit Transition-House.org for more information.

HEALING VETERANS

"My personal ministry is to help other veterans heal from their wounds of war: to help them understand that it is OK to grieve for their lost buddies, to shed the cloak of survivor guilt and moral guilt, and to learn that it is all right to allow themselves to be at peace" *Andy Farris, Founder of HealingVeterans.org*

Within its 20-county area, metropolitan Atlanta has a population of 420,000 veterans. An additional 11,000 National Guards and reservists in Georgia have served multiple deployments to Afghanistan and Iraq; now they have only limited access to Veteran Administration services in civilian life.

Please visit www.HealingVeterans.org or www.trappist.net for more information.

Many of these receive help from HealingVeterans.org. Founder and manager Andrew Farris is himself a Disabled Veteran from his infantry service in Vietnam service in 1967-1968. A personal ministry of his, HealingVeterans.org received a grant from the Catholic Foundation in support of the "Spiritual Healing Retreat for Veterans" at the Monastery of the Holy Spirit in Conyers next summer.

2011-2012

FRIENDS *of the* FOUNDATION

Friends of the Foundation are donors who contributed gifts to the annual fund in support of our operations. We are thankful to these Friends for supporting the costs of providing planned giving services, grants programs, and endowment management for our Catholic community. Twenty-five percent of all gifts to the annual fund are used to grow the Foundation's Endowment Fund and support the future operational costs of the Catholic Foundation of North Georgia.

Gary and Susan Boteler
Delores "Jean" Brannan
Michael and Nancy Coveny
Michael and Edel Deleon
Helen Fontsere
Durward and Mary Fornara Fincher Fund at the Community Foundation for Greater Atlanta
The Most Reverend Archbishop Wilton D. Gregory
Matthew and Lori Gries
Jeffrey and Kathleen Haidet
Anno Hardage
Margaret Harvey
Mark and Mary Judson
Reverend Monsignor Daniel J. O'Connor†
Chris and Sue Reynolds
William and Carol Rich
Victor and Maria Sanchez
Steven and Carol Shawcross
Clarence and Lamar Smith
Hamilton and Mason Smith
Jane and Stanley Gilbert
Mildred and Robert Thomas

IN MEMORY OF VIOLA HUMANN, AT THE REQUEST OF HER DAUGHTER MARY HUMANN JUDSON:

Timothy Cambias, Sr.
Kenneth Campbell
Michael and Nancy Coveny
Mr. and Mrs. Philip Davis
Elise Eplan
Luther J. Glass
Mr. and Mrs. Ernie Prickett
Michael and Melinda Thesing
La Vera M. Viets

IN-KIND DONATIONS

Sutherland Asbill & Brennan LLP (Matthew Gries)

2011-2012 ACORN SOCIETY (GIFTS FROM JULY 1, 2011 AND JUNE 30, 2012)

The Oak Tree Society recognizes, with gratitude, the Friends of the Foundation who give between $2,500 and $9,999 in one year to the annual fund.

Mark and Elen Christopher
David and Mary Dahm
Michael Keough
Mike and Shirley Trapp

IN-KIND DONATIONS

Laney, Boteler & Killinger (Gary Boteler)
McKenna Long & Aldridge (Jeff Haidet)

Right: Archbishop Wilton D. Gregory and Deacon Bill McCarthy at Holy Spirit Catholic Church.

2011-2012 OAK LEAF SOCIETY (GIFTS FROM JULY 1, 2011 AND JUNE 30, 2012)

The Oak Tree Society recognizes, with gratitude, the Friends of the Foundation who give between $10,000 and $24,999 in one year to the annual fund.

IN-KIND DONATIONS

Fitzgerald+CO (David Fitzgerald)
Havertys (Clarence Smith)

2011-2012 OAK TREE SOCIETY (GIFTS FROM JULY 1, 2011 AND JUNE 30, 2012)

The Oak Tree Society recognizes, with gratitude, the Friends of the Foundation who give $25,000 or more in one year to the annual fund.

Archdiocese of Atlanta
William and Gloria Cortez
Donald and Marilyn Keough Foundation

IN-KIND DONATIONS

The Ledlie Group (Joe Ledlie)

HOW YOU AND THE CATHOLIC FOUNDATION ASSIST OUR SCHOOLS

All year long The Catholic Foundation is helping out at schools with much-needed money from generous supporters. Teachers and students at the schools are grateful. Parents too.

With Foundation funds, teachers increase their knowledge and use of technology. They are able to get computers and iPads for students.

Our grants provide tuition assistance and improve school facilities, often increasing the energy efficiency and comfort of older school buildings.

Two interesting school developments this year include the following moves forward:

Funds recently reserved for schools by the Archbishop from the Joseph Mitchell bequest now mean all archdiocesan schools, as well as several private Catholic schools, have an endowment under Foundation care.

Immaculate Heart of Mary Catholic School had already taken that leap almost two years earlier, when the school transferred its existing school endowment to the Foundation. We assisted IHM School in conducting an endowment campaign to celebrate the school's 50th anniversary.

The Foundation also helped IHM School and Diane Barnsley create the Edward Barnsley '86 Memorial Scholarship Endowment Fund in memory of her son.

"The Catholic Foundation provided the knowledge and guidance we needed to establish both our school's endowment fund and our first endowed scholarship," said Jennifer Sedlack, IHM School's Director of Development. **"The Foundation staff is a pleasure to work with and I feel confident our investments are in great hands!"**

The Conrads Family Education Endowment, created from the charitable remainder trust of James and Virginia Conrads has provided grants to every Catholic school in the Archdiocese and still grew from the original gift of $7.6 million in 2010 to $8.5 million as of June 2012. As the fund continues to grow under Foundation care, we will be able to increase the size of annual grants to all our schools, just as the Conrads family wished.

Above: Joyful students at the Immaculate Heart of Mary Catholic School in Atlanta.
Photos courtesy of Melinda Martin, IHM School.

FUNDS OF *the* CATHOLIC FOUNDATION

AS OF JUNE 30, 2012

CATHOLIC FOUNDATION GRANTS AND ORGANIZATIONAL ENDOWMENTS

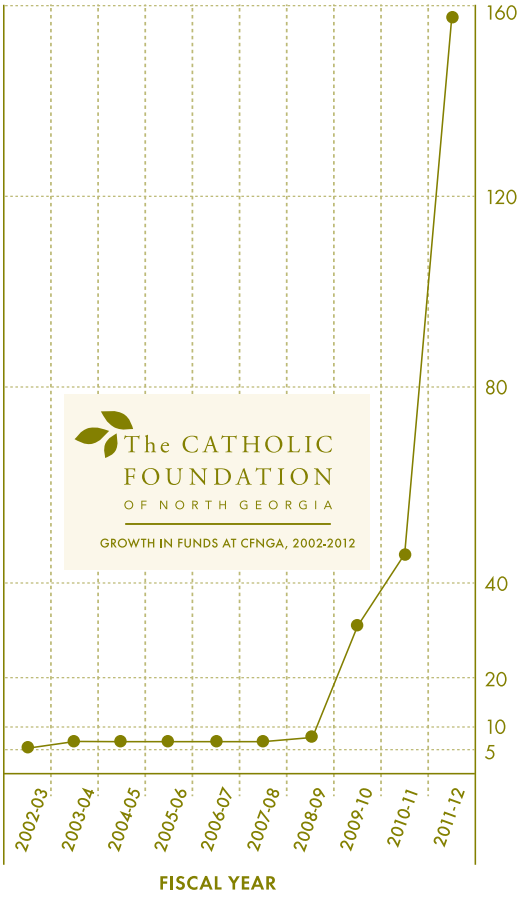
Catholic Foundation
General Fund
Goizueta Fund
Monsignor Daniel J. O'Connor

FIELD OF INTEREST ENDOWMENTS

The Care for the Elderly Fund
Community Social Services Fund

NAMED ENDOWMENTS FOR GRANTS

Archbishop John F. Donoghue Fund for Life
Conrads Family Education Fund
Nellie Dodd McAdams



NAMED ENDOWMENTS FOR DESIGNATED BENEFICIARIES

Alice & Albert Meyer Education & Retirement Trust
Edward Barnsley '86 Memorial Scholarship
CENGI George Aulbach Scholarship Fund
CENGI Gertrude Aulbach Scholarship Fund
The Flannery O'Connor Fund
Joseph Mitchell Endowment Fund
Thomas & Mary McDonough Memorial Fund
Jack J. Spalding Fund for the Education of Priests

ENDOWMENTS FOR CLERGY AND THE ARCHDIOCESE OF ATLANTA

Archdiocese of Atlanta
Deacons Assistance
Retired Archdiocesan Priests Care
Seminarian Education

NONPROFIT ENDOWMENTS

Catholic Charities Atlanta
Catholic Charities Village of St. Joseph
Ignatius House Chapel
St. Vincent de Paul Atlanta

SCHOOL OR TUITION ENDOWMENTS

Blessed Trinity Catholic High School
CENGI High School Fund
CENGI Tuition Assistance
Christ the King School
Holy Redeemer Catholic School
Holy Spirit Preparatory School
Immaculate Heart of Mary School
Inner City Educational Opportunities
Notre Dame Academy Partners in Education
Our Lady of Mercy Catholic High School
Our Lady of the Assumption Catholic School
Our Lady of Victory Catholic School
Queen of Angels School
St. Catherine of Siena Catholic School
St. John Neumann Regional Catholic School
St. John the Evangelist Catholic School
St. Joseph Catholic School (Athens)
St. Joseph Catholic School (Marietta)
St. Jude the Apostle Catholic School
St. Mary's Catholic School
St. Peter Claver Regional Catholic School
St. Pius X Catholic High School
St. Thomas More Catholic School
The Loridans Academic Fellowship
The St. Pius Class of '71/Doll deGolian Sullivan Tuition Assistance
The St. Pius X Class of 1968 Memorial Fund for Teacher Enrichment

CAMPUS MINISTRY ENDOWMENTS

Catholic Center at Georgia Tech

PARISH AND MISSION ENDOWMENTS

All Saints Catholic Church
Cathedral of Christ the King
Christ Our Hope Catholic Church
Christ Our King and Savior Catholic Church
Christ Redeemer Catholic Church
Corpus Christi Catholic Church
Espiritu Santo (Mission of Holy Spirit)
Good Samaritan Catholic Church
The Hands of Good Shepherd
Holy Cross Catholic Church
Holy Family Catholic Church

Holy Spirit Catholic Church
Holy Trinity Catholic Church
Holy Vietnamese Martyrs Catholic Mission
Immaculate Heart of Mary Catholic Church
Korean Martyrs Catholic Church
Mary Our Queen Catholic Church
Misión del Divino Niño Jesus
Most Blessed Sacrament Catholic Church
Our Lady of LaSalette Catholic Church
Our Lady of Lourdes Catholic Church
Our Lady of Perpetual Help Catholic Church
Our Lady of the Americas Catholic Mission
Our Lady of the Assumption Parish
Our Lady of the Mount
St. Benedict Catholic Church
St. Bernadette Catholic Church
St. Brendan Catholic Church
St. Brigid Catholic Church
St. Catherine Labouré Catholic Church
St. Catherine of Siena Catholic Church
St. Clement Catholic Church
St. Elizabeth Seton Catholic Church
St. Francis de Sales Catholic Church
St. Francis of Assisi Catholic Church (Blairsville)
St. Francis of Assisi Catholic Church (Cartersville)
St. Gabriel Catholic Church
St. George Catholic Church
St. Gerard Majella Catholic Church
St. Helena Catholic Mission
St. James Catholic Mission (Madison)
St. Mary Mother of God Catholic Church
St. Matthew Catholic Church (Tyrone)
St. Matthew Catholic Church (Winder)
St. Michael Catholic Church
St. Michael the Archangel Catholic Church
St. Monica Catholic Church
St. Oliver Plunkett Catholic Church
St. Patrick Catholic Church
St. Paul of the Cross Catholic Church
St. Paul the Apostle Catholic Church
St. Peter Catholic Church
St. Peter Chanel Catholic Church
St. Peter the Rock Catholic Church
St. Philip Benizi Catholic Church
St. Pius X Catholic Church Legacy
St. Stephen the Martyr Catholic Church
St. Theresa of the Child Jesus Catholic Church

“For God commands the angels to guard you in all your ways.”

PSALM NINETY ONE : ELEVEN

Our Lady of the Mountains Legacy
Our Lady of Vietnam Catholic Church
Prince of Peace Catholic Church
Purification of the Blessed Virgin Mary
Queen of Angels Catholic Church
Sacred Heart Catholic Church (Griffin)
Sacred Heart Catholic Church (Milledgeville)
Sacred Heart of Jesus Catholic Church (Hartwell)
San Felipe de Jesus Catholic Mission
Shrine of the Immaculate Conception
St. Andrew Catholic Church
St. Andrew Kim Catholic Mission
St. Ann Catholic Church
St. Anna’s Catholic Church
St. Anthony of Padua Catholic Church
St. Anthony’s Catholic Church
St. Augustine of Hippo Catholic Church
St. James the Apostle Catholic Church
St. John Neumann Catholic Church
St. John the Evangelist Catholic Church
St. John Vianney Catholic Church
St. Joseph Catholic Church (Athens)
St. Joseph Catholic Church (Dalton)
St. Joseph Catholic Church (Marietta)
St. Joseph Catholic Church (Washington)
St. Jude the Apostle Catholic Church
St. Katherine Drexel Catholic Mission
St. Lawrence Catholic Church
St. Luke the Evangelist Roman Catholic Church
St. Marguerite d’Youville Catholic Church
St. Mark Catholic Church
St. Mary Catholic Church (Rome)
St. Mary Catholic Church (Toccoa)
St. Mary Magdalene Catholic Church
St. Mary Mission (Elberton)
St. Thomas Aquinas Catholic Church
St. Thomas More Catholic Church
St. Thomas the Apostle Catholic Church
St. Vincent de Paul Catholic Church
Sts. Peter and Paul Catholic Church
The Basilica of the Sacred Heart of Jesus
Transfiguration Catholic Church

DONOR ADVISED FUNDS

Alex and Betty Smith Donor Advised Fund
The Evelyn Donor Advised Fund
The Katharine & Russell Bellman Donor Advised Fund

COLUMBARIUM FUNDS

All Saints Catholic Church Columbarium Relocation
St. Lawrence Catholic Church Columbarium Relocation

GRANTS FROM *the* CATHOLIC FOUNDATION

THE GENERAL COMPETITIVE GRANTS PROGRAM

Since we first awarded grants in 1997, more than $4 million has been given to a wide variety of worthy causes throughout the Archdiocese of Atlanta. The following grants came from the General Grants Program during the 2011-2012 fiscal year and were funded by the Foundation's General, Goizueta, Community Services, Nellie Dodd McAdams Endowment Funds, and the Conrads Family Education Fund.

GRANTS FOR MINISTRIES OF THE ARCHDIOCESE

Archdiocese of Atlanta – Office of Archives & Records (Smyrna) $1,600
Archdiocese of Atlanta (Smyrna) $10,000
Archdiocese of Atlanta (Smyrna) $5,000

GRANTS FOR SOCIAL SERVICES TO THE NEEDY AND HOMELESS

Action Ministries (Atlanta) $2,000
Atlanta Mission (Atlanta) $3,000
Buckhead Christian Ministry (Atlanta) $2,500
Catholic Charities Atlanta (Atlanta) $5,000
Community Action Center (Sandy Springs) $3,000
Friends of L'Arche Atlanta (Decatur) $2,500
Homestretch Temporary Housing (Roswell) $2,000
Jerusalem House (Atlanta) $5,000
John Paul II Training Center (Gainesville) $2,500
The Sullivan Center (Atlanta) $5,000
Transition House (Atlanta) $3,000

GRANTS TO HELP YOUTH

Chastity Matters/Family Honor, Inc. (Dalton) $2,000
Christ Our Hope Catholic Church (Lithonia) $3,000
Eagle Ranch (Chestnut Mountain) $3,000
Renovacion Conyugal (Acworth) $4,440

GRANTS TO HELP SENIORS

LIFESPAN Resources (Atlanta) $3,200
Senior Services North Fulton (Roswell) $3,000
St. Joseph's Mercy Senior Care, Inc. (Rome) $5,000

GRANTS FOR CATHOLIC SCHOOL EDUCATION

Cristo Rey School, Archdiocese of Atlanta $5,000
Christ the King School (Atlanta) $10,000
Our Lady of Mercy High School (Fayetteville) $30,000
Sophia Academy (Atlanta) $10,000
St. Pius X Catholic High School (Atlanta) $4,000
St. Joseph Catholic School (Marietta) $10,000

GRANTS FOR RESPECT LIFE

Advice & Aid Pregnancy Problem Center (Hapeville) $5,000
CareNet Pregnancy Resource Center (Atlanta) $3,000
Fayette Pregnancy Resource Center (Fayetteville) $3,000
Post Abortion Treatment and Healing (Chamblee) $4,350

GRANTS FOR SPIRITUAL GROWTH

Go F.I.S.H. Outreach (Alpharetta) $2,500
HealingVeterans.org (Atlanta)$1,560
Interfaith Airport Chaplaincy, Inc. (Atlanta) $2,500
Monastery of the Holy Spirit (Conyers) $5,000
Totus Tuus Catholic Radio (Oakwood) $5,000

GRANTS FOR PARISH MINISTRIES

Catholic Church of St. Monica (Duluth) $2,000
Our Lady of Lourdes Catholic Church (Atlanta) $5,000
Our Lady of the Mountains Catholic Church (Jasper) $1,000
Our Lady of Perpetual Help Catholic Church (Carrolton) $1,650
St. Luke the Evangelist Church (Dahlonega) $3,400
St. Michael the Archangel Church (Woodstock) $1,750
Transfiguration Catholic Church (Marietta) $1,250

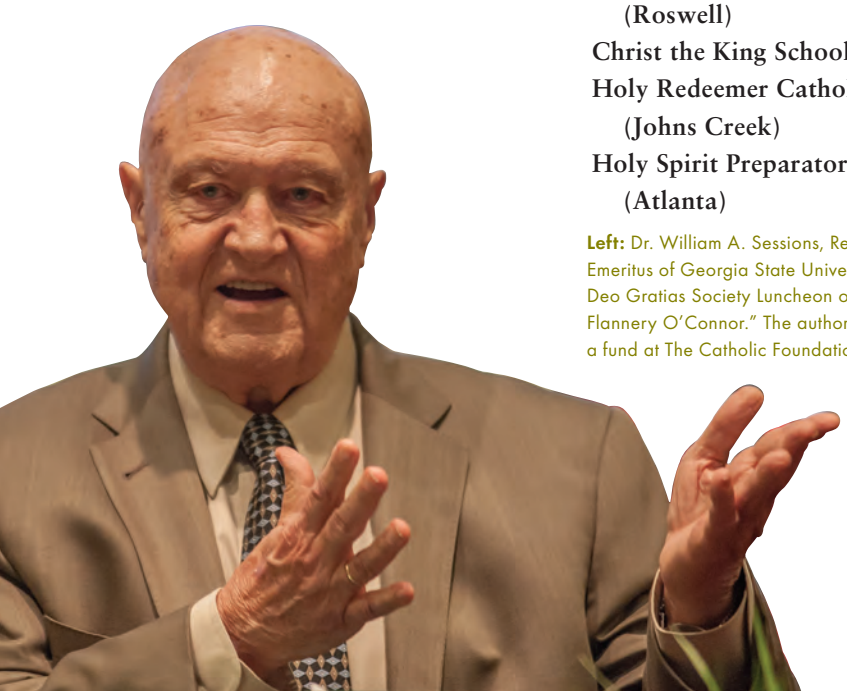
GRANTS TO SUPPORT THE FUTURE OF THE CATHLOIC FOUNDATION

Catholic Foundation Endowment Fund (Atlanta) $5,000

PARISH ENRICHMENT COMPETITIVE GRANTS PROGRAM

During the 2011-2012 fiscal year, The Catholic Foundation was pleased to provide the following Parish Enrichment Grants to assist our pastors in their ministries. These grants assist Archdiocesan pastors in small projects or programs and are approved by the Pastors Advisory Council of the Catholic Foundation and awarded by the Board of Directors.

Catholic Church of St. Ann (Marietta) $1,000
Our Lady of Lourdes Catholic Church (Atlanta) $1,000
Our Lady of the Mountains Catholic Church (Jasper) $1,000
Queen of Angels Catholic Church (Thomson) $1,000
Sacred Heart Catholic Church (Milledgeville) $1,000
St. Francis of Assisi Catholic Church (Cartersville) $1,000
St. Helena Catholic Mission (Clayton) $1,000
St. Helena Catholic Mission (Clayton) $1,000
St. Luke the Evangelist Catholic Church (Dahlonega) $1,000
St. Mary's Catholic Church (Rome) $1,000
St. Oliver Plunkett Catholic Church (Snellville) $1,000
St. Paul of the Cross Church (Atlanta) $1,000
St. Peter Chanel Catholic Church (Roswell) $1,000
St. Joseph Catholic Church (Athens) $1,000
St. Peter the Rock Catholic Church (The Rock) $1,000
St. Thomas Aquinas Catholic Church (Alpharetta) $1,000
Transfiguration Catholic Church (Marietta) $2,000



Left: Dr. William A. Sessions, Regents Professor Emeritus of Georgia State University, spoke at the Deo Gratias Society Luncheon on "Remembering Flannery O'Connor." The author is remembered in a fund at The Catholic Foundation.

CONRADS FAMILY EDUCATION FUND GRANTS

The Conrads Family Education Fund provides annual grants to all Catholic schools located in the Archdiocese of Atlanta in addition to grants noted above. It was created from a charitable remainder trust established by Jinny and James Conrads. The first distributions totalling $113,250 were made in September of 2011 to the following schools:

Blessed Trinity Catholic High School (Roswell)
Christ the King School (Atlanta)
Holy Redeemer Catholic School (Johns Creek)
Holy Spirit Preparatory School (Atlanta)
Immaculate Heart of Mary Catholic School (Atlanta)
Marist School (Atlanta)
Msgr. Donovan Catholic High School (Athens)
Notre Dame Academy (Duluth)
Our Lady of Mercy Catholic High School (Fayetteville)
Our Lady of the Assumption Catholic School (Atlanta)
Our Lady of Victory Catholic School (Tyrone)
Pinecrest Academy (Cumming)
Queen of Angels Catholic School (Roswell)
Solidarity School (Atlanta)
St. Catherine of Siena Catholic School (Kennesaw)
St. John Neumann Regional Catholic School (Lilburn)
St. John the Evangelist Catholic School (Hapeville)
St. Joseph Catholic School (Marietta)
St. Joseph Catholic School (Athens)
St. Jude the Apostle Catholic School (Sandy Springs)
St. Mary's Catholic School (Rome)
St. Peter Claver Regional Catholic School (Decatur)
St. Pius X Catholic High School (Atlanta)
St. Thomas More Catholic School (Decatur)

DONOR ADVISED FUND GRANTS

The current donor advised funds at The Catholic Foundation provided significant grants in the 2011-2012 fiscal year, totaling $712,250 to the following organizations:

Archbishop's Annual Appeal
Archdiocese of Atlanta - Eucharistic Congress
Atlanta History Center
Atlanta Botanical Garden

Atlanta Children's Shelter
Atlanta Mission
The Basilica of the Sacred Heart of Jesus
Buckhead Christian Ministry
Buckhead Heritage Society
Cathedral of Christ the King
Catholic Charities Atlanta
Cat Rescue Adoption and Foster Team
Children's Healthcare of Atlanta Foundation
Christ the King School
Aquinas Center of Theology, Emory University
Emory University Alzheimer's Research Center
enAble of Georgia, Inc.
Fernbank Museum of Natural History
Georgia CASA
Grey Nuns of the Sacred Heart
Historic Oakland Foundation
Holy Spirit Preparatory School
Ignatius House Retreat Center
Marist Annual Fund
Marist School Capital Campaign
Marist School Via Spes Campaign
Mercy Care
Monastery of the Holy Spirit
Mountain Conservation Trust
Mustard Seed Communities
Our Lady of Perpetual Help Home
Reach for Excellence
Saint Joseph's Mercy Foundation
Sophia Academy
St. Vincent DePaul Society
Sweet Briar College
University of Georgia Foundation School of Law
Visiting Nurse Health System
VOX Teen Communications
Wesley Woods Foundation
Robert W. Woodruff Arts Center
Zoo Atlanta

ENDOWMENT FUND DISTRIBUTION GRANTS

The Catholic Foundation of North Georgia provides grants for the purposes established for the endowment funds held at the Foundation. $406,585 was provided in 2011-2012 for the following entities:

Cathedral of Christ the King (from its endowment)
The Catholic Center at Georgia Tech (from its endowment)
Catholic Education of North Georgia, Inc. (from George Aulbach Scholarship Fund, Gertrude Aulbach Scholarship Fund, CENGI High School Fund, and CENGI Tuition Assistance Endowment)
St. Peter Claver Regional Catholic School (from the Inner City Educational Opportunities Fund)
Ignatius House (from its chapel endowment)
Archdiocese of Atlanta Vocations Office (from the Thomas & Mary McDonough Memorial Fund)

our VOLUNTEERS

One more reason why The Catholic Foundation works is the core group of volunteers who give of their special gifts to better the communities of the Archdiocese of Atlanta.

We are deeply thankful to these bright souls who help with workplace tasks to assist in the growing demands of the Church in North Georgia. Deo Gratias!

Total Dollars In Grants and Endowments

(DISTRIBUTIONS FROM JULY 1, 2011 – JUNE 30, 2012)

TOTAL GENERAL GRANTS:
$192,700

TOTAL PARISH ENRICHMENT GRANTS:
$18,000

TOTAL CONRADS FAMILY EDUCATION GRANTS:
$113,250

TOTAL GRANTS FROM DONOR ADVISED FUNDS:
$712,250

TOTAL OTHER GRANTS FROM ENDOWMENTS FUNDS:
$406,585

TOTAL GRANTS AND ENDOWMENTS DISTRIBUTIONS:
$1,442,785

Right: Elen Christopher and Valerie Langman, The Catholic Foundation volunteers and chairs of the upcoming 2013 Deo Gratias Mass and Luncheon.

the DEO GRATIAS SOCIETY

The Deo Gratias Society consists of people like you who have made a bequest to The Catholic Foundation, to any of its funds, to a parish, a Catholic school, or the Archdiocese. The Society also includes donors who have given $5,000 or more to an existing fund or to create a new fund. They are honored every year at a Mass and luncheon with the Archbishop.

Anonymous (6)
Roscoe Adams & Sherry Maloney†
Tom and Ginny Albers
R. Dean Astumian, PhD, in memory of B.G. Raymond† and Louise Astumian†
Lynn Astumian, in memory of B.G. Raymond† and Louise Astumian†
George Aulbach
Gertrude Aulbach†
Jack and Isabel Baker
Gregory and Juanita Baranco
George Barclay†
Diane Barnsley, in memory of Edward Barnsley†
Andrew and Kelley Beal
Russell† and Katharine† Bellman
Woodrow and Cheryl Bergeron
Frank Bourbeau
John and Elizabeth Bresnahan
Robert L.† and Mary† Byrne Callahan
Timothy Cambias, Sr.
Monsignor Joseph G. Cassidy†
Laura Choquette†
Reverend Monsignor Stephen Churchwell
Reverend Monsignor Francis A. Clancy†
Julia Clark
Mary Coffey
Travis and Rose Collins
Paul William Connelly†
Carolyn Connolly Schaffer
James† and Virginia† Conrads
Conrads Family Foundation Fund
Bill and Gloria Cortez
Jim and Krista Cosgrove
Mike and Kathy Cote
Dr. and Mrs. Norman Cromack
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Bill and Helga Daniels
Jonathan deGolian
William deGolian
Michael and Edel Deleon
Lorraine Deyo
Father Alan Dillmann†
Reverend Monsignor Edward J. Dillon
Nellie Dodd McAdams†
Catherine Dowling-von Dullen
The Reverend John Druding†
Mary Duke
Nan Ellington
William Leidle† and Mildred Elliott
Elizabeth Etoll
Peter Faletti and Maureen Harty
Ann Ferretti
David and Stacey Fitzgerald
Kenneth and Roxanna Flick
Louise Florencourt
Elaine Fuerst
Anita Gaines
Scott and Mary Ellen Garrett
William and Diana Gaskins
Alfred and Karen Gentle
John and Marty Gillin
George and Nelly Goethals
Roberto Goizueta†
Christopher and Mary Good
The Reverend Gregory D. Goolsby
Charles and Paula Gorgoglione
The Most Reverend Wilton D. Gregory
Michael and Joanie Gross
Leonard Guerra
Nick Guillaume
Elias and Diane Haddadin
Robert and Lucy Hammond
Raymond and Linda Hart
Frank and Mary Margaret† Hartman
Margaret Harvey
Helen Heil
Julio and Janet Hernandez
Michael and Christine Hungeling
Elizabeth Hopkins Irby†
Charles G. Johnson†
Lyle and Laurie Johnson
James T. Johnston†
Patrick and Heather Jones
Mary Humann Judson
Frances M. Kenny†
Donald and Mickie Keough
Michael and Jinny Keough
Reverend Monsignor James E. King†
Jennifer A. Kramer
Wimberly† and Lucille† Kuhrt Peters Trust
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Kristen Lewis
Matthew and Melanie Lipscomb
Chris and Elanna Lively
Rita Mantel
Benjamin and Charmaine Marcelo
Brian Martin
Mary McAdam†
Joanna McConnell
The Reverend Monsignor John F. McDonough†
Reverend Michael McKeever†
William and Mary McKenzie
Louise McNamara
Roger and Shelia Meyer
Sally Miller
Joseph Mitchell†
Pauline Mollands†
Nell J. Moltz†
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Timothy and Camille Naughton
Alan and Butchie Neely
Neil and Gloria Nelson
Cindy Nofi
Reverend Monsignor Daniel O'Connor†
Tamara Ogden
Edward O'Hare†
Mary Ann Ollinger
John and Clara O'Shea
Steve and Susan Owings
Matt Patella
John and Rhonda Paul
Tillie Prather†
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Maria W. Sexton†
Hannah Sheehan Moody†
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Alex† and Betty Smith
H. Hamilton Smith
J. J. Spalding †
Dana Steiner
Tom and Pat Stockmeyer
Austin Sullivan
Deacon Lloyd Sutter
Delores Tholl
Peter Thomasson
Michael and Shirley Trapp
Pat and Stephanie Ungashick
Sylvia Urich
Genevieve A. Vollmer†
Richard Wagner
David Wallace†
Steve and Pam Weitzel
Lynden and Ramona Wenger
Marlene Westrom
Lloyd and Mary Ann Whitaker
Williams Family
The Reverend Richard P. Wise
Leo and Judith Yager

† DECEASED

Right: Archbishop Wilton D. Gregory and priests of the archdiocese offer Mass for the Deo Gratias Society in St. Mary's Chapel at Holy Spirit Church.

"MY MOTHER GUIDES MY EVERY STEP"

Anita Gaines came to The Catholic Foundation at the suggestion of her pastor, Monsignor Edward J. Dillon, pastor of Holy Spirit Church. Although still young, she was seeking guidance in establishing end-of-life plans, because her mother, who had recently passed away, had made precise funeral plans long before her death. With these decisions already made, Anita's family was better able to cope with their loss, and Anita wanted to follow suit.

Still, something else, something of a more spiritual nature, was troubling Anita. Her mother, one of 10 children, had never been baptized. Although unable to speak because of a stroke, her mother found a way to communicate her strong desire to be christened before her death. Anita made the arrangements, but her mother passed away just before they were completed. Her last words, mouthed to Anita, were, "I love you." Anita takes comfort today in the assurance from Father Paul Burke of Holy Spirit that her mother's strong desire for the sacrament returned her to the Lord fully baptized.

Many of us wait until late in life to begin thinking about our wills and estate plans. 60 to 70 percent of Americans die without a will. Despite her relative youth, Anita decided not wait to make her end-of-life plans, which include a contribution to her parish's endowment fund.

Above: Anita Gaines and her mother Greenwich, England, 1989
Below: Anita Gaines and Diane Duquette

"If we believe in tithing," said Anita,

> "how can we not include the parish in our final plans? It is our last gift for all the talents and blessings God has given us in life."

Making your end-of-life plans may not only help your family cope with their loss, but also begin in the creation your Catholic legacy. If you wish to make your end-of-life plans, please consider doing so now with the help of The Catholic Foundation. Diane Duquette of our staff helps many people like you every day.

CREATING *a* CATHOLIC LEGACY

YOU DO NOT HAVE TO BE WEALTHY TO CREATE A CATHOLIC LEGACY.

By choosing to pass along their Catholic heritage and values through planned gifts, many faithful Catholics have helped to ensure a thriving Church for generations to come. Anyone can do the same by creating a Catholic legacy through a gift in a will. The Catholic Foundation staff and website can help you determine which assets will create the legacy that best matches your family's needs and your charitable intentions.

The Wills Planner on our website will guide you step-by-step in preparation for a meeting with your attorney, helping to save legal fees. During the process most people discover that planning is less about "things" and more about values. Your will can be a testament to how you live your values today.

You can access the Will Planner on our website, www.cfngalegacy.org. It contains detailed information on estate planning and various methods for gift giving. This secure site allows you to save work on your will over a period of time.

SOME OF THE WAYS CATHOLICS CAN GIVE

- Cash and Securities
- Charitable Lead Trusts
- Homes or Other Real Estate
- IRAs or 401ks
- Wills
- Donor Advised Funds
- Charitable Gift Annuities
- Memorial Gifts and Named Endowment Funds
- Charitable Remainder Trusts

For additional assistance in creating a Catholic Legacy, please call Diane Duquette, the Director of Gift Planning, at The Catholic Foundation office at 404-497-9440.

Below: Auxiliary Bishop Luis R. Zarama blesses the grounds of the Monastic Heritage Center at the Monastery of the Holy Spirit in Conyers. The center was the beneficiary of a Catholic Foundation grant. The abbot, Dom Francis Michael Stiteler, third from right, and his fellow Trappists pray along with the bishop. (Used with permission of the Georgia Bulletin)

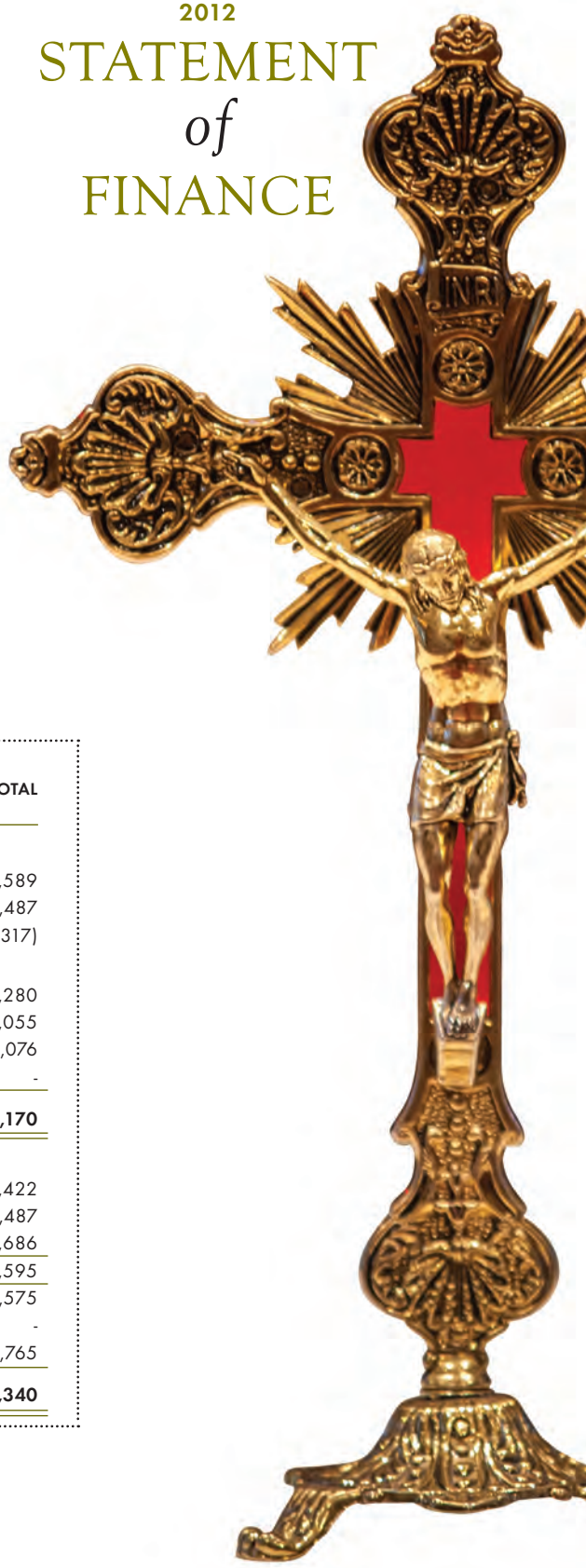
2012 STATEMENT of FINANCE

STATEMENT OF FINANCIAL POSITION

YEAR ENDED JUNE 30, 2012	2012	2011
ASSETS		
Cash and cash equivalents	$151,939	$172,684
Investments at fair value	$37,923,340	$35,226,567
Accounts receivable	$8,333	$4,869
Pledges receivable	-	$1,400
Dues from Catholic Archdiocese of Atlanta	-	$9,848
Property, plant, and equipment	$19,618	$23,302
TOTAL ASSETS	**$38,103,230**	**$35,438,670**
LIABILITIES AND NET ASSETS		
Accounts payable	$38,517	$65,975
Annuities payable	$47,254	$48,360
Custodian funds payable	$4,713,651	$4,868,437
Beneficiary Endowments	$1,405,468	$1,324,133
Total liabilities	$6,204,890	$ 6,306,905
NET ASSETS		
Unrestricted	$4,111,167	$4,869,250
Temporarily restricted	$5,117,020	$5,088,333
Permanently restricted	$22,670,153	$19,174,182
Total net assets	$31,898,340	$29,131,765
TOTAL LIABILITIES AND NET ASSETS	**$38,103,230**	**$35,438,670**

STATEMENT OF ACTIVITIES

YEAR ENDED JUNE 30, 2012	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
REVENUES				
Donations and pledges	$164,478	$185,516	$3,404,595	$3,754,589
Investment income	$103,367	$683,120	-	$786,487
Realized and unrealized gain (loss) on investments	($82,429)	($284,904)	($5,984)	($373,317)
In-kind contributions	$75,280	-	-	$75,280
Fees	$32,055	-	-	$32,055
Donations from Archdiocese of Atlanta	$70,076	-	-	$70,076
Net assets released from restrictions	$607,685	($555,045)	($52,640)	-
TOTAL REVENUES	**$970,512**	**$28,687**	**$3,345,971**	**$4,345,170**
EXPENSES				
Grants and distributions	$1,011,422	-	-	$1,011,422
Operating expenses	$563,487	-	-	$563,487
Depreciation	$3,686	-	-	$3,686
Total expenses	$1,578,595	-	-	$1,578,595
Change in net assets	($608,083)	$28,687	$3,345,971	$2,766,575
Net asset transfers	($150,000)	-	$150,000	-
Net assets at beginning of year	$4,869,250	$5,088,333	$19,174,182	$29,131,765
NET ASSETS AT END OF YEAR	**$4,111,167**	**$5,117,020**	**$22,670,153**	**$31,898,340**



A LETTER FROM THE CHAIR

The Catholic Foundation had a role in making real history last year. Archbishop Gregory set up individual "seed money" endowments for 94 churches, missions and Archdiocesan Catholic schools. He also added an equal amount for the 24 parish and school endowments already established with us.

Of course we had some help in this monumental effort, primarily from a gentleman named Joseph Mitchell. His generous bequest to the Archdiocese of Atlanta provided the money for these multiple endowments.

Joe's great gift can be traced 75 years back to Margaret Mitchell, his aunt and the author of Gone with the Wind. Her book and all its manifestations were the main source of the money used to create these funds supporting Catholic life throughout the archdiocese.

Just how historic is this? Well, consider that Georgia was viewed as mission territory by the Church until the second half the 20th century. Consider also that not a single church in the archdiocese even had an endowment until 11 years ago. Now, in one year, 94 endowment funds were created so that every parish, mission, and Archdiocesan Catholic school has one.

That's the history of the Mitchell bequest. What's the future?

You will determine the answer to that question, you and the almost one million other Catholics in northern Georgia. Your gift to your parish or school, made through the Foundation, will shape lives for generations.

You can select an individual endowment. Or you can make a gift to provide "a greater foundation for the Foundation." As you can imagine, growing from 64 to 157 funds almost overnight provides an exciting challenge for the three staff members of the Foundation.

Please join us in helping the Church in North Georgia begin a new chapter here.

Sincerely,

Bill

William M. Rich
Chair, Board of Directors

"Watch thou, dear Lord, with those who wake, or watch, or weep tonight, and give thine angels charge over those who sleep. Tend thy sick ones, Lord Christ. Rest thy weary ones. Bless thy dying ones. Pity thine afflicted ones. Shield thy joyous ones. And all, for thy love's sake. Amen."

EVENING PRAYER-SAINT AUGUSTINE
- 4TH CENTURY

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