The CATHOLIC FOUNDATION OF NORTH GEORGIA

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> Amen, I say to you, whatever you did for one of the least brothers of mine, you did for me. {MATTHEW 24}

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Nancy D. Coveny
Executive Director

Diane Duquette
Director of Gift Planning

Beth Belden
Accounting Manager

Cheryl Hardt
Manager, Communications and Development Operations

Sharon Adams
Executive Assistant

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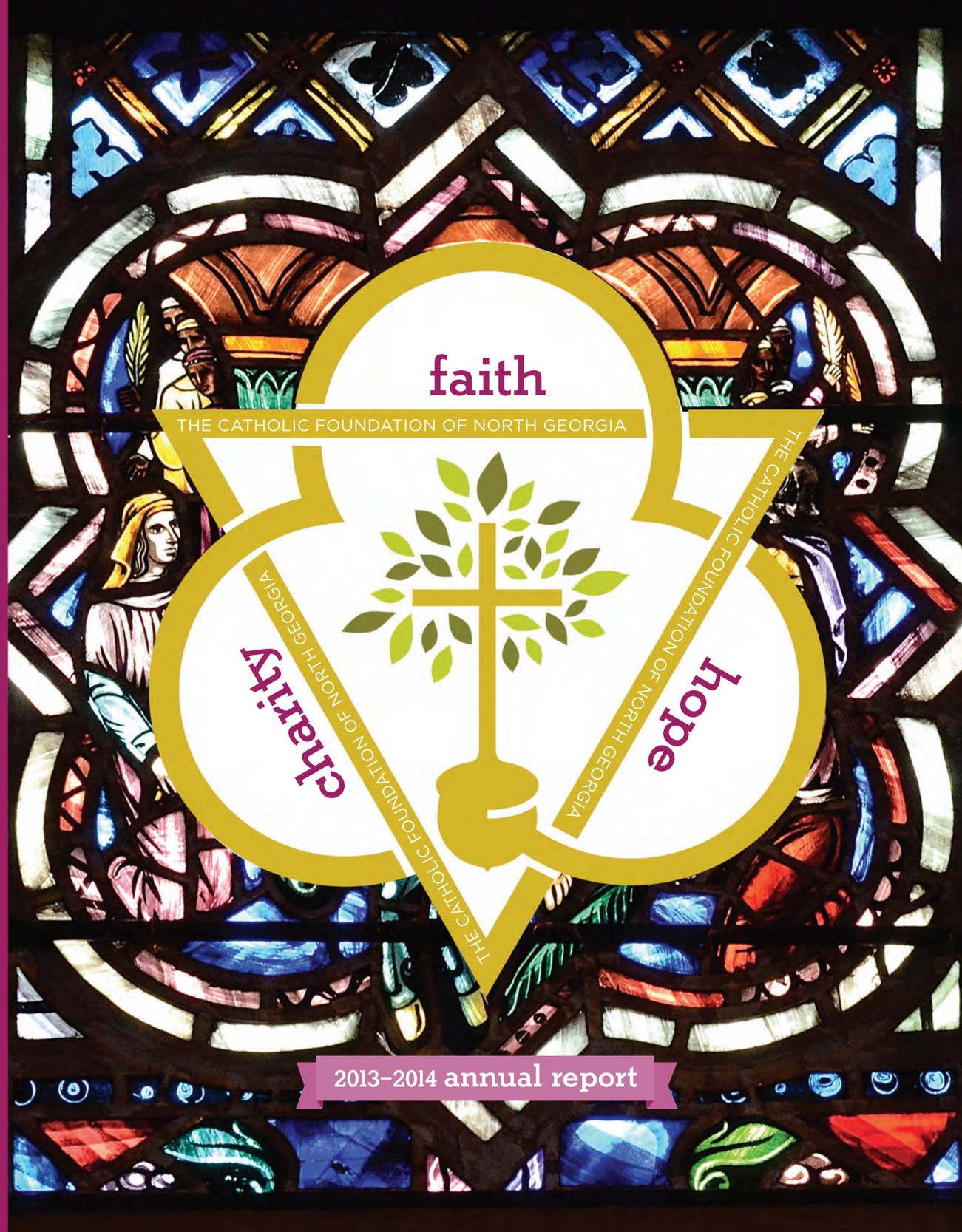

OUR MISSION

The mission of The Catholic Foundation of North Georgia is to support the ministries of the Catholic community through the effective long-term management of endowment funds and the encouragement of stewardship.

board of directors

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And now there remain faith, hope, and charity, these three: but the greatest of these is charity.
{1 CORINTHIANS 13:13}

A Letter From the Chairman

In his widely beloved First Letter to the Corinthians, St. Paul speaks to the importance of charity in our lives and in God's plan.

In some translations, the word "charity" is replaced with "love," but the message remains the same. Without caring and respectful consideration for others, our words and our lives are without meaning.

Throughout the tumult of the last year, with each tragedy or failure on the world plane, we saw again and again here at home in the Foundation you so generously support, an abiding proof: the shortest distance between strangers is often the caring and respectful consideration that we call charity.

In just the past six years, The Catholic Foundation of North Georgia has grown from a small entity with only a few grants to give, to a multi-million dollar organization providing over 150 grants a year. Despite that growth, however, we have remained firmly grounded in the tenets of our founders, who gave new expression to the Catholic tradition of selflessness in this corner of the rapidly developing Southeast.

The gifts you entrust to us have a number of different origins – in individual bequests, in family funds that are transformed into donor-advised funds, in the gifts of parishioners, alumni, and parents. Many of these support a favored church, charity, or school. But all emerge from the same Catholic sensibility of the worth of every human being.

Thanks to the sacrifice and hard work of our staff and the care taken by our board, we continue to cultivate and nourish that sensibility, growing it, limiting our costs, striving for efficiency, and remaining true to our faith as voiced in the words of St. Paul.

We thank you for a wonderful 2014, and we look forward to another year of your extraordinary support in 2015.

Sincerely,

Mark Christopher
Chair, Board of Directors

From the Executive Director

As Catholics and as Christians, the work of charity, of love, is what we are all called to do.

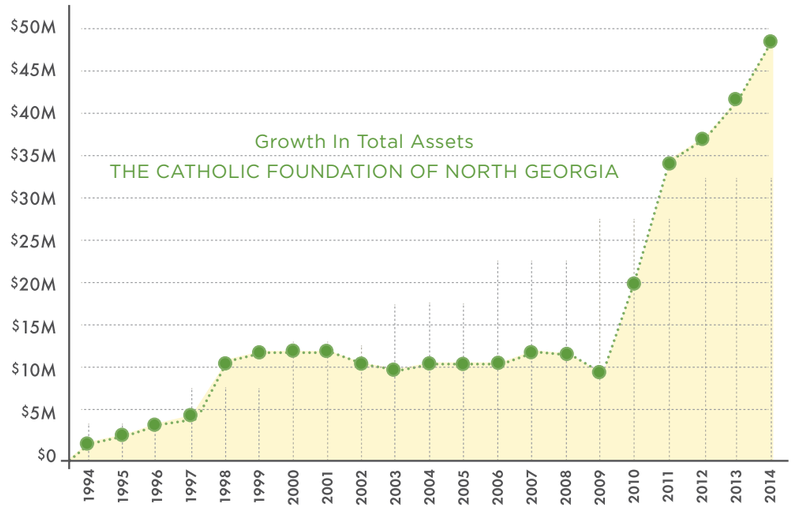
In this edition of the annual report, we highlight some of the many forms of charity provided by The Catholic Foundation on your behalf. When the Foundation manages endowment funds for the work of the Church into perpetuity, for example, it is good to remember that those endowments and their growth begin with and thrive on love. Year round, we put the loving generosity of your gifts to work, through grants to causes that help the poor, the homeless, the ailing, the immigrant, young people and the elderly. Our work is usually indirect, behind-the-scenes; the parishes, schools, and non-profits we fund provide the charity directly to the people requiring it.

As each has received a gift, use it to serve one another.

{1 PETER 4:10}

One thing is true of the people helped and the people helping them: both are in need. Charities, regardless of type, are always striving for enough money to meet their mission. We at The Catholic Foundation are your grateful conduit in this respect. Please consider us at your service in this important work, and thank you for motivating us with the means to do that work.

Jesus liked to speak of the vineyard in which all of us labor. Our corner of the vineyard here in north Georgia is busier than any of our forebears in faith could have imagined. Catholics in the Archdiocese of Atlanta now number over a million.



That is why our work, aided by your generosity, is more important than ever. Your contributions and our growth make a profound difference in the life of the rapidly expanding Catholic community, today and forevermore.

May the Lord's grace bless you,

Nancy D. Coveny

Nancy Dinka Coveny
Executive Director

Archbishop Wilton D. Gregory with Founders Society members John and Carol Almeter.

The Founders Society

From strong beginnings, a fulfilling and promising future

The original members of the Founders Society contributed funds to begin The Catholic Foundation. Many of those generous people served on the formation committee or as founding board members. The Society continues to grow with donors who have given $5,000 or more to The Catholic Foundation Endowment Fund. Their gifts support our ministry and strengthen our future. We list the members of the Founders Society with profound gratitude and respect.

John and Carol Almeter
Atlanta Foundation
George Aulbach
Gertrude Aulbach †
Jack and Isabel Baker
Gregory and Juanita Baranco
The Reverend Joseph Beltran †
Paula Lawton Bevington
Mr. and Mrs. Linwood Brown
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Mark and Elen Christopher
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Michael and Jinny Keough
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The Most Reverend James P. Lyke †
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Frank McAdams
The Reverend Monsignor John F. McDonough †
The Reverend Michael McKeever †
Metropolitan Atlanta Community Foundation - Special Fund #9
The Reverend Monsignor James Miceli †
Pauline Mollands †
Nell Moltz †
Kenneth † and Margaret Murphy
Thomas and Linda Norwood
The Reverend Joseph Peacock †
Philip and Irene Toll Gage Foundation
Mr. and Mrs. Joseph Prendergast
Steven Schlacter
Mary Schwab
David and Erin Seng
Alex † and Betty † Smith
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The Speedwell Foundation
Mrs. Augustus Sterne †
Mrs. Barbara Prater Terrell
Michael and Shirley Trapp
Mr. and Mrs. John A. Wallace
Dr. Donald P. Williams †
James and Tracy Winchester
Mrs. Franklin Wright

† DECEASED

St. Mary's School, Georgia Bulletin photo by Michael Alexander

Total Grants from The Catholic Foundation

DISTRIBUTIONS FROM JULY 1, 2013 – JUNE 30, 2014

COMPETITIVE GENERAL GRANTS **$261,500.00**
PARISH ENRICHMENT GRANTS **$16,000.00**
CONRADS FAMILY EDUCATION GRANTS **$154,500.00**
GRANTS FROM DONOR ADVISED FUNDS **$125,850.00**
GRANTS FROM DESIGNATED ENDOWMENT FUNDS **$427,312.18**

TOTAL GRANTS **$985,162.18**

general competitive grants

The Catholic Foundation of North Georgia was pleased to provide $261,500 in General Grants during the 2013-14 fiscal year. The grants below were funded by the following endowment funds: General, Goizueta, Care for the Elderly, Community Services, Nellie Dodd McAdams, Good Shepherd Place, and the Conrads Family Education Fund.

GRANTS FOR ARCHDIOCESAN NEEDS

These grants provide for needs such as scholarships for priests to attend stewardship conferences and to purchase projectors for the diaconate formation program.

Archdiocese of Atlanta
- Office of Disability Ministries, Deaf Services **$3,000**
- Georgia Bulletin **$4,300**
- Office of Permanent Diaconate **$4,000**
- Office of Stewardship **$5,000**

GRANTS FOR CATHOLIC SCHOOL EDUCATION

Grant awards to schools help provide teacher training, technology improvements and school expansion.

Holy Redeemer Catholic School (Johns Creek) **$2,000**
Notre Dame Academy (Duluth) **$35,000**
Pinecrest Academy (Cumming) **$5,000**
Sophia Academy (Atlanta) ... **$5,000**
St. John Neumann Catholic School (Lilburn) **$10,000**
St. Joseph Catholic School (Marietta) **$5,000**
St. Jude the Apostle Catholic School (Atlanta) **$10,000**
St. Peter Claver Regional School (Decatur) **$8,000**

GRANTS FOR IMMIGRANT AND HISPANIC MINISTRIES

Helping immigrants learn English and obtain GEDs are just a few ways that these funds have been utilized this fiscal year.

Catholic Charities Atlanta (Smyrna) **$5,000**
Our Lady of the Assumption Catholic Church (Brookhaven) **$3,000**
Ser Familia (Acworth) **$1,500**
St. Brendan the Navigator Catholic Church (Cumming) **$2,500**
St. Francis of Assisi Catholic Church (Cartersville) **$3,000**

GRANTS FOR PARISH NEEDS

Grant awards from The Catholic Foundation help provide funding to upgrade technology and assist the ministries of our ever growing parishes.

Cathedral of Christ the King (Atlanta) **$1,500**
Corpus Christi Catholic Church (Stone Mountain) **$1,000**
St. Andrew Catholic Church (Roswell) **$4,250**
St. Gabriel Catholic Church (Fayetteville) **$5,000**
St. Paul of the Cross Catholic Church (Atlanta) **$3,000**
St. Paul the Apostle Catholic Church (Cleveland) **$4,000**

GRANTS FOR SPIRITUAL NEEDS

The Eucharistic Congress and various retreats, such as Healing for Veterans, are supported through these grants awards.

Archdiocese of Atlanta/Eucharistic Congress (Smyrna) **$5,000**
The Aquinas Center of Theology at Emory University (Atlanta) **$1,000**
Holy Family Catholic Church (Marietta) **$1,500**
L'Arche Atlanta (Decatur) ... **$2,000**
Monastery of the Holy Spirit (HealingVeterans.org), (Conyers) **$2,500**
St. Joseph Catholic Church/Athens Catholic Radio (Athens) .. **$5,000**
St. Luke the Evangelist Catholic Church (Dahlonega) **$1,000**

GRANTS FOR RESPECT FOR LIFE

These grant awards help provide support for pregnant women as well as education about abstinence.

Atlanta Pregnancy Resource Center (Tucker) **$1,000**
CareNet Pregnancy Resource Center (Atlanta) **$4,000**
PATH (Post Abortion Treatment and Healing), (Chamblee) **$2,250**
Pregnancy Aid Clinic (Hapeville) **$4,000**

GRANTS TO HELP THE NEEDY AND THE HOMELESS

These grants helped the homeless and needy in North Georgia with emergency shelter, childcare, health and social services.

Asian American Resource Center Foundation (Duluth) **$2,000**
Atlanta Children's Shelter (Atlanta) **$5,000**
Atlanta Mission (Atlanta) ... **$2,000**
Senior Services North Fulton (Alpharetta) **$1,400**

GRANTS TO HELP SENIORS

Funding from The Catholic Foundation helps provide the elderly in our community with housing and access to transportation.

Catholic Housing Initiatives (dba St. Joseph's Place), (Atlanta) **$20,500**
Mercy Senior Care (Rome) ... **$2,500**
Senior Connections (Atlanta) **$5,300**
Athens Nurses Clinic (Athens) **$2,000**
Buckhead Christian Ministry (Atlanta) **$2,500**
Catholic Charities Atlanta (Smyrna) **$5,000**
Community Assistance Center (Sandy Springs) **$2,500**
Community Friendship, Inc. (Atlanta) **$2,000**
Crossroads Community Ministries (Atlanta) **$5,000**
Families First (Atlanta) **$2,500**

GRANTS TO HELP YOUTH

After school programs, tutoring and mentoring are just some of the ways that disabled and at risk youth benefited from grants awarded by The Catholic Foundation this past fiscal year.

Christ Our Hope Catholic Church (Lithonia) **$4,500**
Fragile Kids Foundation (Atlanta) **$2,500**
Life Teen Inc. (Atlanta) **$5,000**
Family Promise of Cobb County (Marietta) **$5,000**
Hands Around the Hill (Atlanta) **$2,500**
Interfaith Outreach Home (Doraville) **$2,500**
Jerusalem House (Atlanta) .. **$2,500**
Mercy Housing Southeast (Atlanta) **$2,500**
Society of St. Vincent de Paul Georgia (Atlanta) **$1,000**
Visiting Nurse Health System (Atlanta) **$5,000**

- ARCHDIOCESAN NEEDS **$16,300**
- CATHOLIC SCHOOL EDUCATION **$80,000**
- HISPANIC MINISTRIES **$15,000**
- PARISH NEEDS **$17, 750**
- SPIRITUAL NEEDS **$19,000**
- RESPECT FOR LIFE **$11,250**
- TO HELP SENIORS **$29,700**
- NEEDY AND HOMELESS **$51,500**
- TO HELP YOUTH **$21,000**

TOTAL **$261,500**

(GRANTS CONTINUED)

Prevent Blindness Georgia (Atlanta) **$2,500**
The Community School (Decatur) **$2,500**
YouthSpark (Atlanta) **$4,000**

parish enrichment competitive grants program

During the 2013-14 fiscal year, The Catholic Foundation of North Georgia provided 16 Parish Enrichment Grants totaling $16,000 to the 14 parishes listed below. These grants assisted pastors with special ministries, programs and projects in the 10 geographic areas of the Archdiocese. Approved by the Pastors Advisory Council of The Catholic Foundation, these grants are awarded by the Foundation's Board of Directors.

Prince of Peace Catholic Church (Flowery Branch)
Queen of Angels Catholic Church (Thomson)
Shrine of the Immaculate Conception (Atlanta)
St. Anna's Catholic Church (Monroe)
St. Catherine of Siena Catholic Church (Kennesaw)
St. Francis of Assisi Catholic Church (Cartersville)
St. Helena Catholic Church (Clayton)
St. James the Apostle Catholic Church (McDonough)
St. Lawrence Catholic Church (Lawrenceville)
St. Mary's Catholic Church (Rome)
St. Oliver Plunkett Catholic Church (Snellville)
St. Philip Benizi Catholic Church (Jonesboro)
St. Stephen the Martyr Catholic Church (Lilburn)
St. Thomas Aquinas Catholic Church (Alpharetta)

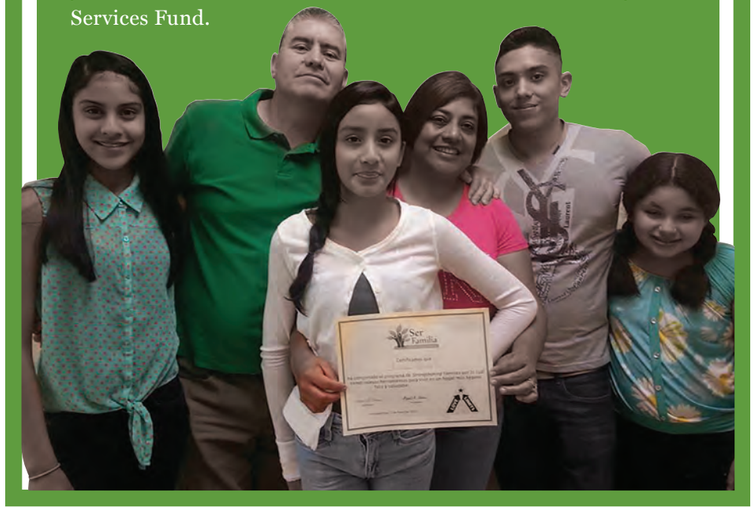
conrads family education fund annual grants

A significant gift from Jinny and James Conrads in 2010 enables The Catholic Foundation to provide annual grants to all of the Catholic schools located in the Archdiocese of Atlanta. Grants totaling $154,500 were made in September 2013 to the Catholic schools listed below.

Blessed Trinity Catholic High School (Roswell)
Christ the King School (Atlanta)
Holy Redeemer Catholic School (Johns Creek)
Holy Spirit Preparatory School (Atlanta)
Immaculate Heart of Mary Catholic School (Atlanta)
Marist School (Atlanta)
Monsignor Walter J. Donovan Catholic High School (Athens)
Notre Dame Academy (Duluth)
Our Lady of Mercy Catholic High School (Fayetteville)
Our Lady of the Assumption Catholic School (Atlanta)
Our Lady of Victory Catholic School (Tyrone)
Pinecrest Academy (Cumming)
Queen of Angels Catholic School (Roswell)
Sophia Academy (Atlanta)
St. Catherine of Siena Catholic School (Kennesaw)
St. John Neumann Catholic School (Lilburn)

SOMETHING **to smile** ABOUT

Taught entirely in Spanish, Ser Familia's Strengthening Families program utilizes games and activities to reinforce the bond between parents and children. In 2014, a total of 60 Latino families – including the proud group in the picture – participated in the program. With its record of success, Strengthening Families reduces school behavior problems, delinquency, and alcohol and drug abuse in children, as well as improving social competencies and school performance. Ser Familia received a grant this past year of $1,500 from The Catholic Foundation's Community Services Fund.



What does love look like? It has the hands to help others. It has the feet to hasten to the poor and needy. It has eyes to see misery and want. It has the ears to hear the sighs and sorrows of men. That is what love looks like. {ST. AUGUSTINE OF HIPPO}

St. John the Evangelist Catholic School (Hapeville)
St. Joseph Catholic School (Athens)
St. Joseph Catholic School (Marietta)
St. Jude the Apostle Catholic School (Sandy Springs)
St. Mary's Catholic School (Rome)
St. Peter Claver Regional Catholic School (Decatur)
St. Pius X Catholic High School (Atlanta)
St. Thomas More Catholic School (Decatur)

endowment fund distribution grants

The Catholic Foundation of North Georgia provides grants for the purposes established for the endowment funds held at the Foundation. In fiscal year 2013-2014, the organizations listed below received grants awards via the endowment funds listed below each beneficiary. A total of $427,312.18 was provided in 2013-2014.

Archdiocese of Atlanta
Deacons Assistance Endowment Fund
Jack J. Spalding Fund for the Education of Priests
Retired Archdiocesan Priests Care Fund
Seminarian Education Endowment Fund
Thomas and Mary McDonough Memorial Fund

Catholic Charities Atlanta
Catholic Charities Village of St. Joseph Fund
Joseph Mitchell Endowment Fund

Catholic Education of North Georgia, Inc. (CENGI)
CENGI George Aulbach Scholarship Fund
CENGI Gertrude Aulbach Scholarship Fund
CENGI High School Fund

Ignatius House Jesuit Retreat Center
Ignatius House Chapel Endowment

Immaculate Heart of Mary Catholic School
Edward Barnsley '86 Memorial Scholarship Endowment

St. Peter Claver Regional Catholic School
Inner City Educational Opportunities Endowment Fund

St. Pius X Catholic High School
CENGI St. Pius X Catholic High School Endowment and Scholarship Fund
St. Pius Class of 1971/Doll deGolian Sullivan Fund
St. Pius Class of '68 Memorial Fund

St. Thomas the Apostle Catholic Church
Alice and Albert Meyer Education and Retirement Fund

The Catholic Foundation of North Georgia
Monsignor Daniel J. O'Connor Fund

The following organizations received distributions from their own endowments:
Cathedral of Christ the King
Catholic Center at Georgia Tech
Catholic Charities Atlanta
St. Mary's Catholic School
The Catholic Foundation of North Georgia

donor advised fund distributions

At the advice of donors, in fiscal year 2013-2014, the donor advised funds at The Catholic Foundation of North Georgia provided grants totaling $125,850 to the following organizations:

All Saints Catholic Church
Alliance Defending Freedom
Alzheimer's Disease Research Center at Emory University
Angels Among Us
Archbishop's Annual Appeal
Atlanta Animal Alliance
Atlanta Botanical Garden
Atlanta Community Food Bank
Atlanta Mission
Best Friends Animal Sanctuary
Buckhead Christian Ministry
Cathedral of Christ the King
Catholic Charities Atlanta

(GRANTS CONTINUED)

Catholic Relief Services
Children's Health Care of Atlanta
Christ the King School
Clark Atlanta University
Covenant House Georgia
Cristo Rey Atlanta Jesuit High School
Daybreak Crisis Pregnancy Center
Disabled Veterans National Foundation
Feed the Children
Food for the Poor
Foundation for the Blind
Georgia Center for Child Advocacy
Grey Nuns of the Sacred Heart
High Museum of Art/Woodruff Arts Center
Ignatius House Retreat Center
Jerry Cebulski African Disability Foundation
Jerusalem House
Judicial Watch
Lost Our Home Pet Foundation
Lyke House Catholic Center at AUC
Marist School Reach for Excellence
Mary Our Queen St. Vincent de Paul Society
Mercy Care
Monastery of the Holy Spirit
Mountain Conservation Trust of Georgia
Museum of Design Atlanta
Paralyzed Veterans of America
Plan USA
Senior Connections
Society of St. Vincent de Paul Atlanta
Southern Christian Leadership Conference
St. John Bosco Academy
St. Paul of the Cross Catholic Church
St. Peter Claver Regional School
The Catholic Foundation of North Georgia
The Heritage Foundation
The Retired Enlisted Association Memorial Foundation
The Salvation Army
The United Services Organization
Unbound
Woodruff Arts Center
Zoo Atlanta

Small Amounts, Big Pastoral Impact:

The Parish Enrichment Grants program was developed on the advice of the Pastors Advisory Council as a way to help parishes meet pastoral needs, as identified by their pastors. Although the grants are small, they enhance numerous ministries in parishes throughout the Archdiocese of Atlanta. A number of the ministries which were helped in 2013-2014 with $1,000 grants are listed below.

RELIGIOUS EDUCATION NEEDS

In order to keep religious education students engaged, it's vital for parishes to provide relevant materials at all levels. Unfortunately, new curriculum is costly, especially for parishes serving special segments.

Prince of Peace Catholic Church: special tools for adults and children with special needs.

St. Catherine of Siena Catholic Church: to implement the Catechesis of the Good Shepherd Montessori model.

St. Helena Catholic Church: written materials and DVDs to enhance the learning experience in the school of religion.

St. Lawrence Catholic Church: Catholic education materials in Spanish for parents of religious education students who are now taught in English.

St. Mary's Catholic Church: new materials to better engage 7th and 8th grade students in PSR and an early learning readiness program for Hispanic preschoolers.

St. Oliver Plunkett Catholic Church: age-appropriate learning materials for each stage of the preschool.

St. Thomas Aquinas Catholic Church: to expand the Catechesis of the Good Shepherd Montessori program to ages 9 through 12.

Shrine of the Immaculate Conception: a new LCD projector for use with the adults, RCIA, and children's education programs.

YOUTH, LITURGY, COMMUNITY NEEDS

Queen of Angels Catholic Church: liturgical books to begin the first Hispanic Ministry for the 34 year old parish.

St. Francis of Assisi Catholic Church: for Spanish speaking youth, a course of "intensive Spanish grammar" for those who can't read or write in that language.

St. Philip Benizi Catholic Church: to continue their English as a Second Language Program that benefits the large immigrant community in that area.

St. Stephen the Martyr: to offset costs of the local summer Life Teen Mission Week.

See page 8 for a complete list of Parish Enrichment Grant recipients for 2013-2014.

Homeless No More, Thanks to You

Deborah Walker-Little provides consultation for a potential tenant at Interfaith Outreach Home.

"Jackie and her two girls, aged 13 and 6, had slept on the floor, at the homes of family members, and at Jackie's co-workers before coming to IOH," recalls Deborah Walker-Little, executive director of Interfaith Outreach Home (IOH) in Doraville.

Jackie herself describes what IOH did for her in her different words:

"The other day, I was at home cooking dinner. Becky was doing her homework at the kitchen table, while Amy was at basketball practice at school," she said. "I used to watch television shows with families like this – I always thought it was for somebody else. There were no extras, no way my kids could do school activities because I could not pick them up. Now, this would never have been possible without IOH and the car that you provided for me."

Backed by The Catholic Foundation, IOH provides transitional housing for families struggling to stay together while regaining self-sufficiency and economic independence, all without government support. Not only is Jackie now able to provide opportunities for her children, but she has also saved $12,000 towards buying her own house.

> **The important work we do is to provide stability for our families to be families. A stable home is what makes the difference.**
>
> {DEBORAH WALKER-LITTLE}

In the 2013-2014 fiscal year, The Catholic Foundation of North Georgia supported 10 organizations that directly serve the homeless and assisted several other organizations that work to prevent homelessness.

Our grants provided emergency shelter, permanent housing, and supportive services to homeless men, women, and children, persons with mental health issues, AIDs, unemployment, and low job skills.

"It has been said that the Catholic Church is the largest charitable organization in the world," said Nancy Coveny, executive director of The Catholic Foundation. "We are known for reaching out to serve the "least" of the Lord's people with the gifts we have been given. I am happy to report that throughout our Archdiocese, individual parishioners serve in nonprofits with their neighbors, doing their best to brighten the many faces of the homeless in our communities.

"Our only regret is that we do not have more to give to these organizations, which are serving the Lord's people on our behalf," she said. Jackie was about to graduate from Interfaith Outreach Home when she told Ms. Walker-Little, "I'm just so grateful for this space."

Her 425 square foot apartment.

volunteers

The Board and Staff of The Catholic Foundation are grateful to our volunteers for their hard work and dedication to our mission.

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Elen Christopher
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Mary Dahm
File Management

Annie Fukushima
Accounting

Janet Kieffer
Data Management

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John O'Shea, MD, FAAP
Development Committee
Community Volunteer

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Development Committee
Woodruff Arts Center
Senior Director, Corporate Philanthropy

Creating a Catholic Legacy

No gift is too small

As faithful Catholics it is our duty to not only look after those in need in the present, but also those who will be in need in the future. Catholic legacies left with The Catholic Foundation help ensure a thriving Church for generations to come.

Each legacy is unique in its allocations and charitable intentions, based on the wishes of the donor. The Catholic Foundation staff and website can help you determine where your assets will go, and what purpose they will serve.

The Will Planner on our website provides an easy step-by-step guide in preparation for meeting with your attorney, helping to save legal fees. Each will is a demonstration not of how much was given, but what you valued in your life. Legacies show others what you cherished and what you wish to share with a new generation of Catholics.

You can access the Will Planner on our website, **www.cfngalegacy.org**. It contains detailed information on estate planning and various methods for gift giving. There, your work can be saved and secured, to be finished at your leisure.

SOME OF THE WAYS A CATHOLIC CAN GIVE

Cash and Securities
Charitable Lead Trusts
Homes or Other Real Estate
IRAs or 401ks
Wills
Donor Advised Funds
Charitable Gift Annuities
Memorial Gifts and Named Endowment Funds
Charitable Remainder Trusts

For additional assistance in creating a Catholic Legacy, please call The Catholic Foundation office at 404.497.9440.

Behind a Mystery Invitation: "We were Supposed to Be There."

Fred and Jeannine Lima meet Archbishop Wilton D. Gregory at the Deo Gratias Luncheon.

Last fall, Fred and Jeannine Lima were surprised – but pleased – to receive an invitation to attend Mass and a luncheon for members of the Deo Gratias Society. When the day arrived, they thoroughly enjoyed the event and had their picture taken with Archbishop Gregory.

There was just one small glitch. The Limas weren't Deo Gratias members at all and no one knew why they had received an invitation.

Jeannine Lima has since figured it out:

God invited us – we were supposed to be there.

A few weeks after the event, Jeannine called The Catholic Foundation and spoke to Diane Duquette, Director of Gift Planning. Mrs. Lima wanted to know how to become a Deo Gratias member. Diane immediately made an appointment to go visit the Limas to discuss their options.

During that visit, Ms. Duquette explained: "To become a member, you must establish a bequest or other estate gift to The Catholic Foundation, any of its funds, a parish, a Catholic school, or the Archdiocese. The Society also includes donors who have given $5,000 or more to an existing or newly created fund." This was great news. Jeannine had been donating monthly to an organization that helps homeless and runaway teens. Since its inception, tens of thousands of runaways across the country have been helped to start life anew. Here in Georgia, a new, larger facility has recently opened.

Mr. and Mrs. Lima told Diane they wished to create an endowment fund for Covenant House Georgia. Jeannine wrote the check to the Foundation that very day. Fred and Jeannine also asked their friends and family to make donations to the fund in lieu of giving them gifts for birthdays or Christmas.

Covenant House couldn't be more thrilled. For organizations such as theirs, money is always tight, but with Fred and Jeannine Lima's endowment – the Atlanta chapter's first – many troubled teens in this area will benefit for years to come.

What seemed to be just a small mailing glitch, helped to draw willing donors and two organizations together to create a new endowment fund and two new Deo Gratias members.

Maybe God ***did*** invite them.

Mary Apps and Reverend Eric Hill enjoy the Deo Gratias luncheon.

The Deo Gratias Society

We give our thanks to Him.

This society consists of people who have made a bequest or other estate gift to The Catholic Foundation, any of its funds, a parish, a Catholic school, or the Archdiocese. The Society also includes donors who have given $5,000 or more to an existing or newly created fund.

The Latin name meaning "Thanks be to God" denotes our prayerful thanks to and for our generous members of the society. In the same way, many donors make their decision to leave a Catholic Legacy as a special act of thanksgiving to God for His many blessings.

Anonymous (5)
Tom Adair Sr.
Pat and Colleen Adams
Roscoe Adams and Sherry Maloney†
Tom and Ginny Albers
John and Carol Almeter
Jim and Jo Appleby
Mary Apps
Stephen and Susan Arnold
Barbara Arthur
Lynn Astumian, *in memory of B.G. Raymond and Louise Astumian*
R.D. Astumian PhD, *in memory of B.G. Raymond and Louise Astumian*
George Aulbach
Gertrude Aulbach†
Jack and Isabel Baker
Gregory and Juanita Baranco
George Barclay†
Diane Barnsley, *in memory of Edward Barnsley*
Andrew and Kelley Beal
Russell† and Katharine† Bellman
The Reverend Joseph Beltran†
Woodrow Bergeron and Dr. Cheryl McRae-Bergeron
Reverend Mr. and Mrs. William Bohn
Frank Bourbeau
Chad and Meghan Boyle
John and Melanie Brent
John and Elizabeth Bresnahan
Catherine Jentzen Brisbane†
Robert L.† and Mary Byrne† Callahan
Timothy J. Cambias Sr.
The Reverend Monsignor Joseph G. Cassidy†
Virginia Chandler, *in memory of Bill Chandler*
Jim and Natalie Childs
Laura Choquette†
Mark and Elen Christopher
The Reverend Monsignor Stephen T. Churchwell
The Reverend Monsignor Francis A. Clancy†
Julia Clark
Mary Eileen Coalson
Mary Coffey
Rose and Travis Collins
Paul William Connelly†
Conrads Family Foundation Fund
James† and Virginia† Conrads
Rose Conti
James and Mer Cormier
William and Gloria Cortez
Jim and Krista Cosgrove
Mike and Kathleen Cote
William and Joan Creamer
Dr. and Mrs. Norman Cromack
Richard and Katherine D'Amaro
D'Onofrio Family
David and Mary Dahm
William and Helga Daniels
Michael and Mary Davis
Jonathan and Anne deGolian
Roch deGolian
Mr. and Mrs. William D. deGolian
Edel Deleon
Lorraine Deyo
Arnold and Mary Dill
The Reverend Alan M. Dillmann†
The Reverend Monsignor Edward J. Dillon J.C.D.
Anthony and Susan DiRoma
Thomas and Maureen Dotson
The Reverend John C. Druding†
Mary Ann Duke†
Robert and Theresa Dussich
Pat and Jim Eddlemon
Nan Ellington
William Leidle† and Mildred Elliott
Elizabeth Etoll
Reverend Mr. Joseph Eustace
Peter Faletti and Maureen Harty
Michael and Sheila Fenlon
Durward† and Mary Fornara† Fincher Fund
Catherine Fitzgerald†
David and Stacey Fitzgerald
Kenneth and Roxanna Flick
Louise Florencourt
Haroldina Lee Franch†
Elaine Fuerst
Anita Gaines
Scott and Mary Ellen Garrett
Reverend Mr. William and Susan Garrett
William and Diana Gaskins
Margaret Genova
Alfred and Karen Gentle
John and Martha Gillin
George and Nelly Goethals
Roberto Goizueta†
David Gojdics
Christopher and Mary Good
Reverend Mr. Gregory D. Goolsby
Charles and Paula Gorgoglione

(DEO GRATIAS SOCIETY CONT.)
The Most Reverend Wilton D. Gregory, S.L.D.
Walton Griffin
Ed and Pam Griffiths
Michael and Joanie Gross
Leonard Guerra
Nick Guillaume
Elias and Diane Haddadin
Royke and Meidy Halim-Rotinsulu
Robert and Lucy Hammond
Tim and Diane Hanley
Raymond and Linda Hart
Frank† and Margaret Mary† Hartman
Margaret Harvey
Jake and Linda Hegarty
Helen Heil
Charles and Kimberly Heiser
Brian and Linda Hernan
Julio and Janet Hernandez
Jeffrey and Anna Hill
Mary Ellen Howley
Michael and Christine Hungeling
Tomio and Colette Inomata
Leonard and Maria Insalaca
Elizabeth Hopkins Irby†
Javier and Catherine Jimenez
Charles G. Johnson†
Lyle and Laurie Johnson
James T. Johnston†
Charles B. Jones Jr.
Patrick and Heather Jones
Mary Humann Judson
Frances M. Kenny†
Donald† and Mickie Keough
Michael and Jinny Keough
The Reverend Monsignor James E. King†
Douglas and Cynthia Kirk
Rita Kitts†
Diane Kohl
Jennifer A. Kramer
Alice Kuhn†
Wimberly and Lucille Kuhrt Peters Trust
Ruth M. LaBoon†
Reverend Mr. Edmund and Sandra LaHouse
James A. Lanier Jr.
Jeffrey and Denise Lewis
Kristen Lewis
Fernando and Jeannine Lima
Matthew and Melanie Lipscomb
JoAnne Loftus
Charles Loridans Foundation Inc.
Dr. Rita Mantel
Benjamin and Charmaine Marcelo
Brian J. Martin
Mary Jeanette Martin
Mary McAdam†
Nellie Dodd McAdams†
Joanna McConnell
The Reverend Monsignor John F. McDonough†
P. J. and Stephanie McElhone
Reverend Michael McKeever†
William and Mary McKenzie
Louise McNamara
Roger and Sheila Meyer
Sally Miller
John and LuAnn Miltenis
Joseph R. Mitchell†
Pauline Mollands†
Nell Moltz†
John and Susan Monroe
Hannah Sheehan Moody†
Craig and Laura Mullins
Michael and Mary Murray

Deo Gratias Members Arnold and Mary Dill, September 2014

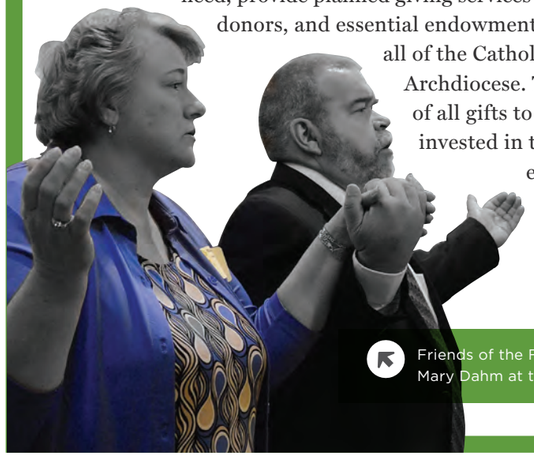
Dominic Ekezie and Stephen Teemer with Archbishop Gregory at the Deo Gratias luncheon.

Timothy and Camille Naughton
Alan and Butchie Neely
Neil and Gloria Nelson
Cynthia Nofi
The Reverend Monsignor Daniel J. O'Connor†
Francis† and Eleanor† O'Connor
Edward O'Hare†
John and Clara O'Shea
Tamara Ogden
Mary Ann Ollinger
Stephen and Susan Owings
Matt Patella
Timothy and Melissa Porter
Erin Post-Christopher
Tillie Prather†
David and Gabriel Pursell
Kieran and Donna Quinn
Stephen and Carol Raeber
The Reverend Monsignor Peter J. Rau
John Reeve
William M. Rich
Susan Rinaldi†
Paul and Jane Roberts
Wayne Robinson
Francis and Janet Rocco
Patricia and Moreton Rolleston
Dan and Amanda Rose
John and Jan Ruane
Jim and Mary Rubright
Victor and Maria Sanchez
Eugene Satsky†
John Satsky†
Virginia Sawicki†
Carolyn Connolly Schaffer
Gary and Janet Schonleber
Jane C. Schweers
Maria Sexton†
John W. Shadix†
Steve and Lisa Sherrill
Ralph Sikes
Steven and Julie Siler
Julia Skrynecki†
Alex† and Betty† Smith
H. Hamilton Smith
J.J. Spalding†
Dana Steiner
Tom and Pat Stockmeyer
Michael and Gladys Stubbs
Austin Sullivan
Reverend Mr. Lloyd Sutter
Stephen Teemer
Delores Tholl
Peter Thomasson
David Thranhardt†
Michael and Shirley Trapp
Sylvia Urich
Christopher and Elanna Valley
Genevieve A. Vollmer†
Catherine Dowling von Dullen
David P. Wallace†
Robert† and Rheda† Wanstreet
Brenda Weir
Stephen and Pam Weitzel
Ramona and Lynden Wenger
Marlene Westrom
Lloyd and Mary Ann Whitaker
The Williams Family
The Reverend Richard P. Wise
Barbara Woodhouse
Ronald and Frances Wygladalski
Leo and Judith Yager
Mark and Marisa Yanta

† DECEASED

Friends of The Catholic Foundation JULY 1, 2013 – JUNE 30, 2014

We are grateful to our generous Friends of The Catholic Foundation for funding our mission of support for the Catholic community in north Georgia. Your gifts enable us to provide grants to help people in need, provide planned giving services to generous Catholic donors, and essential endowment management for all of the Catholic entities in the Archdiocese. Twenty-five percent of all gifts to the annual fund are invested in the Foundation's endowment to support our future operational needs.



Friends of the Foundation David and Mary Dahm at the 2014 Deo Gratias Mass.

OAK TREE SOCIETY

Generous donors making gifts of $25,000 or more to The Catholic Foundation's annual fund in one fiscal year are honored as members of the Oak Tree Society.

Archdiocese of Atlanta
DMK Foundation/Michael Keough

OAK LEAF SOCIETY

Generous donors making annual fund gifts to The Catholic Foundation between $10,000 and $24,999 in one fiscal year are recognized with membership in the Oak Leaf Society.

Carr, Riggs, Ingram/Gary Boteler (In Kind)
Haverty's/Clarence Smith (In Kind)
The Ledlie Group/Joseph and Kathryn Ledlie (In Kind)
McKenna Long & Aldridge/Jeff Haidet (In Kind)

OAK SEEDLING SOCIETY

Generous donors providing gifts between $2,500 and $9,999 to The Catholic Foundation's annual fund in one fiscal year are honored as members of the Oak Seedling Society.

John and Carol Almeter
Mark and Elen Christopher
David and Mary Dahm
Fitzgerald & Co./Dave Fitzgerald (In Kind)
Robert and Joy Hernandez
Fritz and Mary Jo Holzgrefe
Timothy and Karin Kemper
Michael and Jinny Keough
James A. Lanier Jr.
Alan and Butchie Neely
Nancy Peterman and Dr. Michael F. Pratt
Clarence and Lamar Smith
Michael and Shirley Trapp
James and Tracy Winchester

ACORN SOCIETY

Generous donors of annual fund gifts to The Catholic Foundation of up to $2,500 in one fiscal year are recognized with membership in The Acorn Society.

Anonymous (3)
Angelia Alcime
Beth and Doug Belden
Woodrow Bergeron and Dr. Cheryl McRae-Bergeron
Gary and Susan Boteler
Garry and Sandra Bridgeman
Douglas Chester
The Coca-Cola Company/ Victor Sanchez (In Kind)
Nancy and Michael Coveny
Diane Duquette
The Most Reverend Wilton D. Gregory
James and Ingrid Halstead
Margaret Harvey
Michael and Christine Hungeling
Mary and Mark Judson
Joe and Kathy Ledlie
Anne Liccione
Mary and Bobby Murphy
Quikrete/Jim Winchester (In Kind)
William and Carol Rich
James Barry Schrenk
H. Hamilton and Mason Smith
The Reverend Monsignor Daniel Stack
Charles Stengel
Sutherland/Matthew Gries (In Kind)
Aubrey Whittier
David and Nancy Young

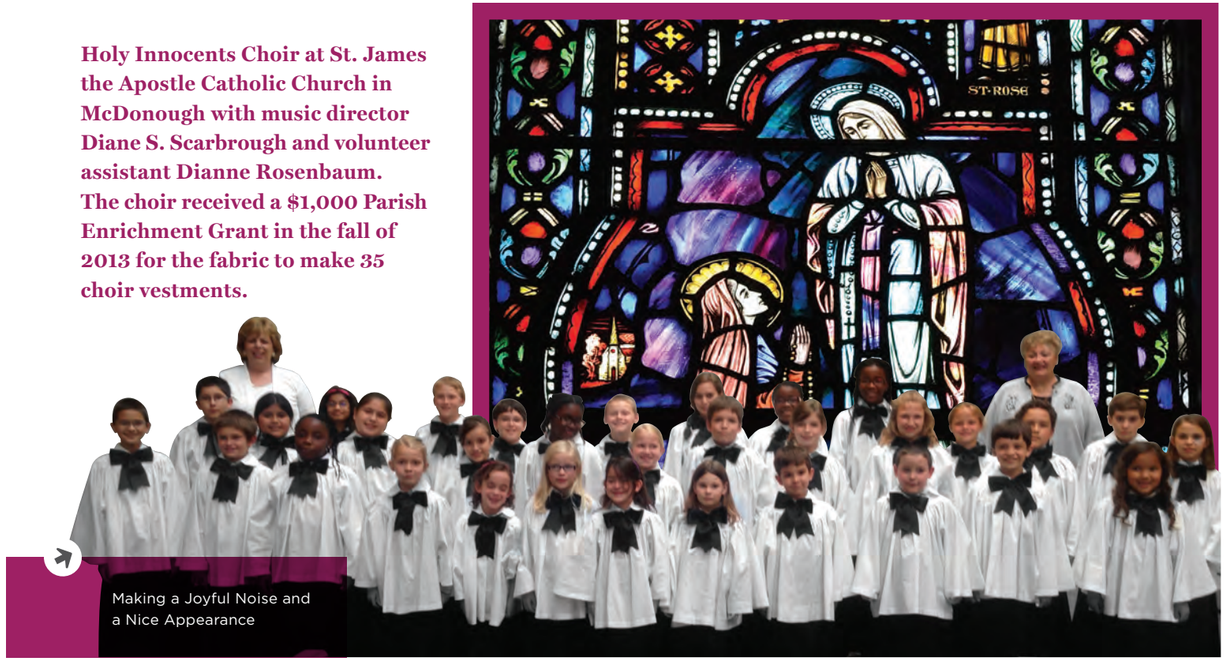
sponsorship

Reaching 10,000 Catholics of influence in northern Georgia.

Sponsorship of future editions of this annual report, the newsletter of The Catholic Foundation, and next year's Deo Gratias Mass and Luncheon with Archbishop Gregory may be of help to your business or organization.

Please contact Nancy Coveny at ncoveny@cfnga.org or 404.497.9440 to learn more about this recently announced sponsorship opportunity.

Holy Innocents Choir at St. James the Apostle Catholic Church in McDonough with music director Diane S. Scarbrough and volunteer assistant Dianne Rosenbaum. The choir received a $1,000 Parish Enrichment Grant in the fall of 2013 for the fabric to make 35 choir vestments.



Making a Joyful Noise and a Nice Appearance

Funds of The Catholic Foundation

AS OF JUNE 30, 2014

FUNDS FOR GRANTS

Archbishop John F. Donoghue Fund for Life
The Care for the Elderly Fund
Community Social Services Fund
Conrad's Family Education Fund*
General Fund*
Goizueta Fund*
Good Shepherd Place Elderly Housing Endowment Fund
Nellie Dodd McAdams Endowment Fund

ENDOWMENTS WHICH SUPPORT THE MINISTRY OF THE CATHOLIC FOUNDATION

Catholic Foundation Endowment Fund*
General Fund*
Goizueta Fund*
Monsignor Daniel J. O'Connor Endowment Fund

ENDOWMENTS FOR CLERGY AND SEMINARIANS

Deacons Assistance Endowment Fund
Jack J. Spalding Fund for the Education of Priests
Retired Archdiocesan Priests Care Endowment Fund
Seminarian Education Endowment Fund
Thomas and Mary McDonough Memorial Fund

NAMED ENDOWMENTS FOR CATHOLIC ORGANIZATIONS

Joseph Mitchell Endowment Fund – *Catholic Charities*

ENDOWMENTS FOR CATHOLIC ORGANIZATIONS

Archdiocese of Atlanta
Catholic Charities Atlanta
Catholic Charities Village of St. Joseph
The Catholic Foundation*
Ignatius House Chapel
Ignatius House Jesuit Retreat Center
St. Vincent de Paul Atlanta

NAMED ENDOWMENTS FOR CAMPUS MINISTRY

Domenica Rhea D'Onofrio Endowment Fund – *Catholic Center at Georgia Tech*
St. Francis of Assisi Fund – *Catholic Center at Georgia Tech*

CAMPUS MINISTRY ENDOWMENTS

Agnes Scott College Campus Ministry Endowment Fund
Catholic Center at Georgia Tech Endowment Fund
Emory University Campus Ministry Endowment Fund

COLUMBARIUM, MEMORIAL GARDEN AND CEMETERY FUNDS

All Saints Catholic Church Columbarium Relocation Fund

All Saints Columbarium Perpetual Care Endowment Fund
Locust Grove and Sparta Cemeteries Perpetual Care Endowment Fund
St. Francis of Assisi Catholic Church (Blairsville) Memorial Garden Relocation Fund
St. Lawrence Catholic Church Columbarium Relocation Fund

DONOR ADVISED FUND ACCOUNTS

Alex and Betty Smith Fund
The Evelyn Fund
Jinny and Michael Keough Fund
Katharine and Russell Bellman Fund
Ron and Fran Wygladalski Fund
Sister Sponsa Beltran Fund

NAMED ENDOWMENTS FOR SCHOOLS AND SCHOLARSHIPS

George L. Aulbach Scholarship Fund (CENGI)
Gertrude Aulbach Scholarship Fund (CENGI)
High School Fund (CENGI)
Conrads Family Education Fund*
Edward Barnsely '86 Memorial Scholarship Fund – *Immaculate Heart of Mary Catholic School*
Inner City Educational Opportunities Fund – *St. Peter Claver Regional Catholic School*
The Loridans Academic Fellowship Fund – *St. Pius X Catholic High School*
Pope Francis Hispanic Scholarship Fund
Rheda and Robert Wanstreet Scholarship Fund – *St. John the Evangelist and Our Lady of Mercy Catholic Schools*
St. Pius X Class of 1971/Doll deGolian Sullivan Tuition Assistance Fund
St. Pius X Class of 1968 Memorial Fund for Teacher Enrichment
Vernon and Gaynelle Grizzard Scholarship Fund – *St. Mary's Catholic School*

SCHOOL ENDOWMENTS

Blessed Trinity Catholic High School
Christ the King School
Holy Redeemer Catholic School
Holy Spirit Preparatory School
Immaculate Heart of Mary School
Notre Dame Academy Partners in Education
Our Lady of Mercy Catholic High School
Our Lady of the Assumption Catholic School
Our Lady of Victory Catholic School
Queen of Angels Catholic School
St. Catherine of Siena Catholic School
St. John Neumann Regional Catholic School
St. John the Evangelist Catholic School
St. Joseph Catholic School (Athens)
St. Joseph Catholic School (Marietta)
St. Jude the Apostle Catholic School
St. Mary's Catholic School
St. Peter Claver Regional Catholic School

> **Charity is the sweet and holy bond which links the soul with its Creator: it binds God with man and man with God**
>
> {ST. CATHERINE OF SIENA}

St. Pius X Catholic High School
St. Pius X Catholic High School Scholarships Custodial Fund
St. Thomas More Catholic School

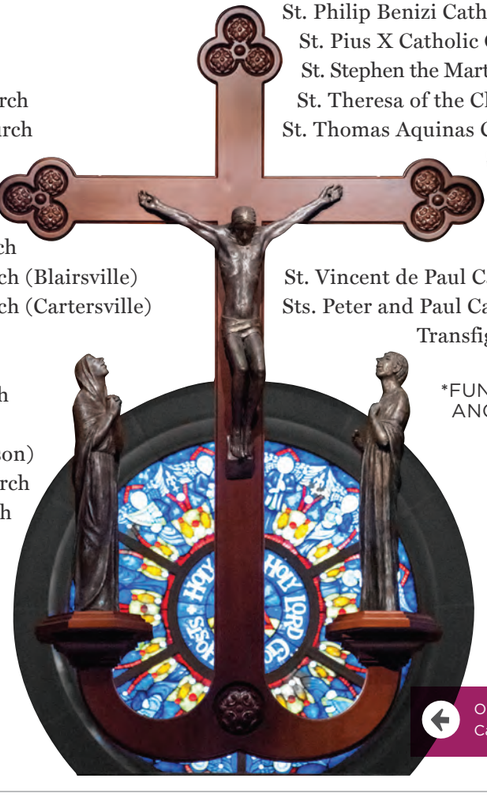
NAMED ENDOWMENTS FOR PARISHES

Alice and Albert Meyer Education and Retirement Trust – *St. Thomas the Apostle*
The Flannery O'Connor Fund – *Sacred Heart* (Milledgeville)
Francis M. and Margaret Mary Hartman Endowment Fund – *St. Thomas Aquinas*

PARISH AND MISSION ENDOWMENTS

All Saints Catholic Church
Basilica of the Sacred Heart of Jesus
Cathedral of Christ the King
Christ Our Hope Catholic Church
Christ Our King and Savior Catholic Church
Christ the Redeemer Catholic Church
Corpus Christi Catholic Church
Espiritu Santo (Mission of Holy Spirit)
Good Samaritan Catholic Church
Hands of the Good Shepherd Fund
Holy Cross Catholic Church
Holy Family Catholic Church
Holy Spirit Catholic Church
Holy Trinity Catholic Church
Holy Vietnamese Martyrs Catholic Mission
Immaculate Heart of Mary Catholic Church
Korean Martyrs Catholic Church
Mary Our Queen Catholic Church
Mision del Divino Nino Jesus Catholic Mission
Most Blessed Sacrament Catholic Church
Our Lady of LaSalette Catholic Church
Our Lady of Lourdes Catholic Church
Our Lady of Perpetual Help Catholic Church
Our Lady of the Americas Catholic Mission
Our Lady of the Assumption Catholic Church
Our Lady of the Mount Catholic Church
Our Lady of the Mountains Legacy Fund
Our Lady of Vietnam Catholic Church
Prince of Peace Catholic Church
Purification of the Blessed Virgin Mary
Queen of Angels Catholic Church
Sacred Heart Catholic Church (Griffin)
Sacred Heart Catholic Church (Milledgeville)
Sacred Heart of Jesus Catholic Church (Hartwell)
San Felipe de Jesus Catholic Mission
Shrine of the Immaculate Conception
St. Andrew Catholic Church
St. Andrew Kim Catholic Mission
St. Ann Catholic Church
St. Anna's Catholic Church
St. Anthony of Padua Catholic Church
St. Anthony Catholic Church
St. Augustine of Hippo Catholic Church
St. Benedict Catholic Church
St. Bernadette Catholic Church
St. Brendan Catholic Church
St. Brigid Catholic Church
St. Catherine Laboure Catholic Church
St. Catherine of Siena Catholic Church
St. Clement Catholic Church
St. Elizabeth Seton Catholic Church
St. Francis de Sales Catholic Church
St. Francis of Assisi Catholic Church (Blairsville)
St. Francis of Assisi Catholic Church (Cartersville)
St. Gabriel Catholic Church
St. George Catholic Church
St. Gerard Majella Catholic Church
St. Helena Catholic Mission
St. James Catholic Mission (Madison)
St. James the Apostle Catholic Church
St. John Neumann Catholic Church
St. John the Evangelist Catholic Church
St. John Vianney Catholic Church
St. Joseph Catholic Church (Athens)
St. Joseph Catholic Church (Dalton)
St. Joseph Catholic Church (Marietta)
St. Joseph Catholic Church (Washington)
St. Jude the Apostle Catholic Church
St. Katherine Drexel Catholic Mission
St. Lawrence Catholic Church
St. Luke the Evangelist Roman Catholic Church
St. Marguerite d'Youville Catholic Church
St. Mark Catholic Church
St. Mary Catholic Church (Rome)
St. Mary Catholic Church (Toccoa)
St. Mary Magdalene Catholic Church
St. Mary Catholic Mission
St. Mary Mother of God Catholic Church
St. Matthew Catholic Church (Tyrone)
St. Matthew Catholic Church (Winder)
St. Michael Catholic Church
St. Michael the Archangel Catholic Church
St. Monica Catholic Church
St. Oliver Plunkett Catholic Church
St. Patrick Catholic Church
St. Paul of the Cross Catholic Church
St. Paul the Apostle Catholic Church
St. Peter Catholic Church
St. Peter Chanel Catholic Church
St. Peter the Rock Catholic Church
St. Philip Benizi Catholic Church
St. Pius X Catholic Church
St. Stephen the Martyr Catholic Church
St. Theresa of the Child Jesus Catholic Church
St. Thomas Aquinas Catholic Church
St. Thomas More Catholic Church
St. Thomas the Apostle Catholic Church
St. Toribio Romo Catholic Mission
St. Vincent de Paul Catholic Church
Sts. Peter and Paul Catholic Church
Transfiguration Catholic Church

*FUND ALSO APPEARS IN ANOTHER LIST



Our Lady of the Assumption Catholic Church

Create a Fund, Change the Future

Did you know that you can create an endowment fund? You can even get a group of friends, or classmates, or members of the choir to create one with you. It only takes $5,000 to start an endowment and you get to choose the organization or particular purpose which will benefit from the fund.

What do you most want to support? What do you want to help long into the future? You can start the endowment to support your parish, a Catholic school, the homeless, youth ministry, Catholic Charities, St. Vincent de Paul, campus ministry, or Ignatius House, for example.

You also get to decide on the name of the endowment. Is there anyone you would like to recognize forever? It could be someone who helped you grow in the faith like a special priest, or family member, your parents, or a particular saint. After you choose a name for the fund and a purpose, and donate or raise the $5,000, the money is invested to start growing for the purpose for which it was established. When the endowment reaches $25,000, either through additional gifts, bequests, or market growth, the endowment will be able to provide its first grant to fulfill the vision you initially had at its start.

Donors like you are changing the future of the Church in the Archdiocese of Atlanta. Please call The Catholic Foundation to see a copy of the endowment agreement and to learn how to get started!

Cathedral of Christ the King

Charles Jones Makes Yet Another Investment in Faith

I'M USUALLY A VERY PRIVATE PERSON... I'M SHARING MY STORY BECAUSE I'M HOPING IT WILL MOVE OTHER PEOPLE TO GIVE.

Charles Jones is a busy man.

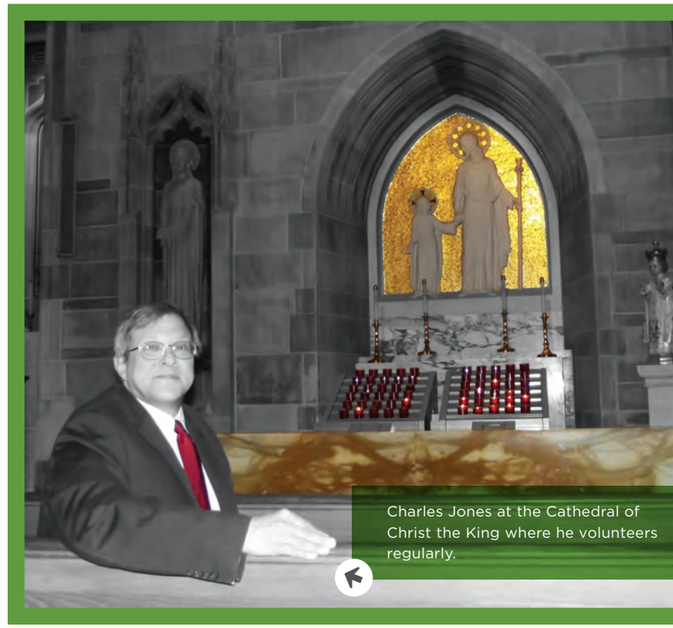
He volunteers nearly daily at the Cathedral of Christ the King. Currently, he's a member of its Eucharistic Adoration group, St. Vincent de Paul Society, and the Eucharistic Ministers. He regularly brings Holy Communion to a nearby retirement center. He also teaches Adult Education for Advent and Lent classes and is a case sponsor for marriage annulments.

Charles also has kept his ties to Knoxville, where he went to college, and gives lectures on Catholicism at several parishes there. Never far from his side is Casey, Charles's three-year-old black lab. Casey always accompanies him on his travels. Charles admits that his car has taken the brunt of Casey's teething, but "you can't put a price on a friendship such as ours," he says.

What surprises many people is that this dedicated Catholic is actually a convert to the Faith. Back in 1989, Charles made the decision to join the Catholic Church because he sought the "sacramentality and prayer life" of Catholicism.

Charles's commitment to his faith led him to set up an endowment fund with The Catholic Foundation of North Georgia in order to guarantee that his good works will continue long after he's gone. In his words: "I do believe that our resources are all God's and that we should use them prudently and return them to him better than we received them."

As a private investor and owner of a consultant firm, Mr. Jones knows his way around a balance sheet, and this is not his first foray into charitable giving. He has created endowments for the libraries at the University of Tennessee, his alma mater, and Georgia State University, where he received his MBA.



Charles Jones at the Cathedral of Christ the King where he volunteers regularly.

Before he decided to create a Catholic legacy with The Catholic Foundation, Charles spent time researching and vetting this organization, particularly studying the Foundation's investment strategy and returns. He was impressed that The Catholic Foundation follows the U.S. Conference of Catholic Bishops Socially Responsible Investment Guidelines.

"Due to the professionalism of our legal documents and close relationships with our donors, Charles felt that he could rely on The Catholic Foundation to carry out his wishes," said Diane Duquette, Director of Gift Planning.

Roughly half of Charles' estate will go to The Catholic Foundation of North Georgia to create the Charles B. Jones, Jr. Endowment Fund. The Cathedral of Christ the King, the Cathedral Conference of St. Vincent de Paul, and Mercy Care Atlanta have been named as beneficiaries of this fund. These organizations will receive distributions from this endowment fund each year – in perpetuity.

Charles's wish is that the work he has done and the gifts he has been given will inspire others to do the same and help those in need.

Statement of Activities

YEAR ENDED JUNE 30, 2014	UNRESTRICTED	TEMPORARILY RESTRICTED	PERMANENTLY RESTRICTED	TOTAL
REVENUES, GAINS, AND OTHER SUPPORT				
Donations and pledges	$323,928	$62,417	$1,952,129	$2,338,474
Investment income	$55,848	$468,194	-	$524,042
Realized and unrealized gain on investments	$623,679	$3,181,144	$912,773	$4,717,596
In-kind Services	$70,029	-	-	$70,029
Fees	$45,638	-	-	$45,638
Donations from Archdiocese of Atlanta	$70,000	-	-	$70,000
Net assets released from restrictions	$1,051,234	($1,051,234)	-	-
TOTAL REVENUES, GAINS, AND SUPPORT	$2,240,356	$2,660,521	$2,864,902	$7,765,779
EXPENSES				
Grants and distributions	$861,498	-	-	$861,498
Operating expenses	$589,234	-	-	$589,234
Depreciation	$3,339	-	-	$3,339
Total expenses	$1,454,071	-	-	$1,454,071
Change in net assets	$786,285	$2,660,521	$2,864,902	$6,311,708
Net assets transfers	-	-	-	-
Net assets at beginning of year	$4,678,513	$6,726,010	$24,190,779	$35,595,302
NET ASSETS AT END OF YEAR	$5,464,798	$9,386,531	$27,055,681	$41,907,010

Statement of Financial Position

YEAR ENDED JUNE 30	2014	2013
ASSETS		
Cash and cash equivalents	$307,784	$328,008
Investments at fair value	$48,978,928	$42,122,081
Accounts receivable	$9,862	$8,252
Bequest receivable	$456,117	-
Due from Catholic Archdiocese of Atlanta	-	$216,046
Property and equipment, net	$18,161	$18,531
TOTAL ASSETS	$49,770,852	$42,692,918
LIABILITIES		
Accounts payable	$8,711	$67,090
Annuities payable	$95,588	$97,445
Due to Catholic Archdiocese of Atlanta	$25,807	-
Custodian funds payable	$3,040,263	$4,593,162
Beneficiary endowments	$4,693,473	$2,339,919
TOTAL LIABILITIES	$ 7,863,842	$ 7,097,616
NET ASSETS		
Unrestricted	$5,464,798	$4,678,513
Temporarily restricted	$9,386,531	$6,726,010
Permanently restricted	$27,055,681	$24,190,779
TOTAL NET ASSETS	$41,907,010	$35,595,302
TOTAL LIABILITIES AND NET ASSETS	$49,770,852	$42,692,918

THE CATHOLIC FOUNDATION

Consisting of pastors from throughout the Archdiocese of Atlanta, this committee is charged with facilitating deeper communication between The Catholic Foundation, clergy and parishes. The Catholic Foundation is grateful to Monsignor Stack and this group of dedicated priests for their support of our mission, as well as their invaluable feedback.

pastors advisory council

The Reverend Monsignor Daniel Stack *{Chair}*
St. Thomas Aquinas (Alpharetta)
North Metro Deanery

The Reverend Henry Atem
St. George Catholic Church (Newnan)
Southwest Deanery

The Reverend José Luis Hernández Ayala
St. Mark Catholic Church (Clarkesville)
Northeast Deanery

The Reverend Kevin Hargaden
St. Matthew Catholic Church (Tyrone)
South Deanery

The Reverend Roberto Herrera
Christ Our King and Savior Catholic Church (Greensboro)
Southeast Deanery

The Reverend Lawrence Niese
St. Michael the Archangel Catholic Church (Woodstock)
Northwest Metro Deanery

The Reverend Jeffrey Ott
Our Lady of Lourdes Catholic Church (Atlanta)
Central Deanery

The Reverend Daniel R. Toof
St. Anna Catholic Church (Monroe)
East Deanery

The Reverend Paul Williams
St. Joseph Catholic Church (Dalton)
Northwest Deanery

FORMER MEMBERS OF THE PASTORS ADVISORY COUNCIL (2013-2014)

The Reverend Eric Hill

The Reverend Monsignor Jim Schillinger, S. T. L.

*The Northeast Metro Deanery seat is currently vacant.

Archbishop Wilton Gregory celebrates Deo Gratias Mass with clergy