



## ENDOWMENT FUNDS AT A GLANCE FOR DONORS

The purpose of a permanent endowment fund is to financially sustain the mission of a charitable organization you care about long into the future. A endowment fund is intended to last forever. Gifts to an endowment fund are protected and never spent. Due to market growth over time, these gifts grow and produce interest and dividends. You (or anyone else) can continue to add to an endowment fund at any time. When an endowment fund reaches a certain level, it produces grants to benefit Catholic and other organizations.

When you create or help grow a fund with the Catholic Foundation, your gift helps strengthen and secure the future of our faith communities. Your generosity impacts the Church immediately *and* in the long term.

### Who can create an endowment fund?

- Any individual, couple, family, group of friends, or school alumni class
- Any parish, Catholic school, Catholic non-profit or ministry in the archdiocese
- Members of a group (Knights of Columbus, Women’s Guild) who want to pool resources

Why create an endowment fund?	What are the benefits?
<ul style="list-style-type: none"> <li>• To serve a current need for an organization you care deeply about</li> <li>• To pay tribute to a special person in your life</li> <li>• To leave a Catholic legacy and support the mission of the ministries most important to you long into the future</li> <li>• To reflect your Catholic faith in your will</li> <li>• To perpetuate giving to what you care about</li> </ul>	<ul style="list-style-type: none"> <li>• Sustains charitable giving over time, through retirement and beyond</li> <li>• Demonstrates to your family the value of giving</li> <li>• Provides an immediate tax deduction in the year your gift is made</li> <li>• Reduces capital gains when you donate appreciated assets</li> <li>• Reports on fund performance are provided quarterly, so you can see change over time toward your goals</li> </ul>

### What is the minimum amount required to create a permanent endowment fund?

\$5,000. When the fund reaches \$25,000, it is eligible to make gifts to charitable organizations.

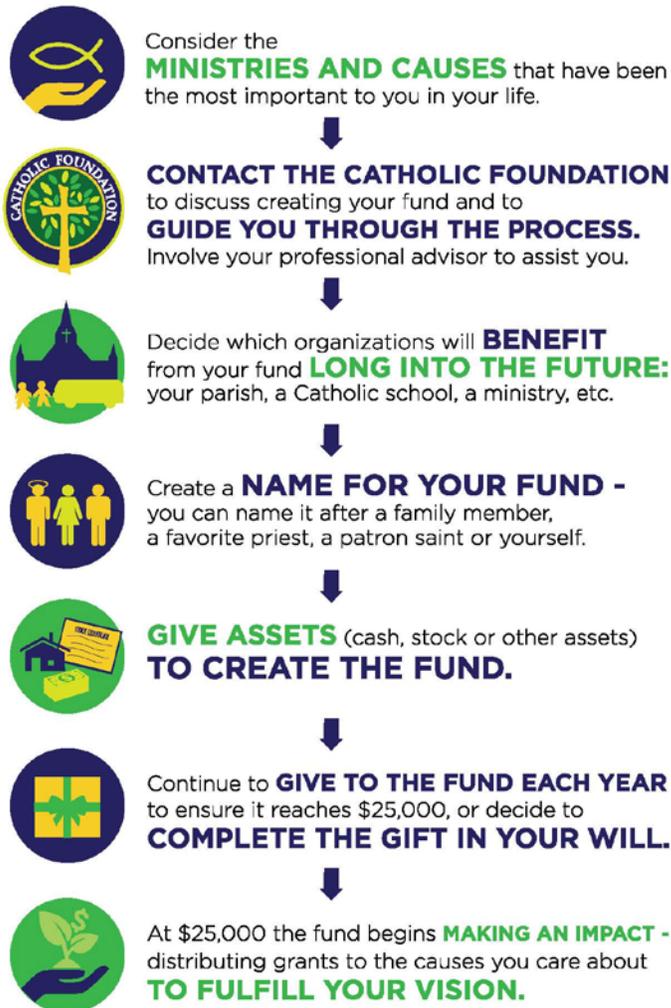
## Why work with the Catholic Foundation?

The Catholic Foundation professionally invests and manages the endowment funds of each Catholic parish and archdiocesan school in the Archdiocese of Atlanta, along with many funds for organizations and individuals. We are governed by an independent board of lay leaders, clergy and the archbishop. The Catholic Foundation provides:

- Understanding of the Catholic community and its unique needs
- Free services to guide you through the process - simplicity and seamlessness for you
- Agreements that clearly specify your wishes, so your intent is upheld forever

## PERMANENT ENDOWMENT FUND

How does it work?



*For more information on creating an endowment fund or transferring a fund from another location, please contact the Catholic Foundation of North Georgia at 404.497.9440 or [info@cfnga.org](mailto:info@cfnga.org).*