



**FOR IMMEDIATE RELEASE**

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**Contact:** Lisa Regan, Executive Director at the Pregnancy Aid Clinic at [lregan@pregnancyaidclinic.org](mailto:lregan@pregnancyaidclinic.org) or 404.763.HELP or Nancy Coveny, President of the Catholic Foundation at 404-497-9440, or [ncoveny@cfnga.org](mailto:ncoveny@cfnga.org).

**Pregnancy Aid Clinic and Catholic Foundation of North Georgia Partner in Bringing “Giving with Intention” Event to the Archdiocese of Atlanta**

The Pregnancy Aid Clinic in partnership with the Catholic Foundation of North Georgia is proud to announce an event open to the entire Archdiocese of Atlanta.

The event, “Giving with Intention” is an informal panel discussion where parishioners from throughout the Archdiocese can learn about planned giving tools and how best to structure charitable contributions to your tax advantage.

The event takes place on Thursday, March 19, 2020 at Our Lady of the Assumption Catholic Church in Moylan Hall. The event starts with a wine and cheese reception from 6:00-6:30, followed by an informal panel discussion with six panelists from 6:30-8:00 p.m. The event will wrap-up with informal Q&A from 8:00-8:30 p.m.

Anyone can register online at [www.pregnancyaidclinic.com/panel.html](http://www.pregnancyaidclinic.com/panel.html). The event is free to attend.

The panelists include:

- William Llop, CPA and PAC Board Chair. William is a parishioner at Holy Spirit and a parent at Holy Spirit Preparatory School
- Deacon Gary Schantz, ChFC, CLU with Legacy Wealth Management Group, Inc. Gary is a permanent deacon at St. Jude the Apostle Catholic Church.
- Tim Doyle, retired financial executive with the Coca-Cola Company. Tim is a parishioner of the Cathedral of Christ the King.
- Brent Herrin, Tax Advisor and Attorney at Small | Herrin. Brent is a parishioner at St. Peter Chanel and a parent at Queen of Angels Catholic School.

- Brian David, Financial Planner and Wealth Manager at UBS. Brian is a parishioner at St. Ann and a parent at St. Pius X Catholic High School.
- Juliet Greco, Director of Major and Planned Gifts at the Catholic Foundation. Juliet is a parishioner at Our Lady of the Assumption and a parent at Our Lady of the Assumption Catholic School and Marist School

Bios for the speakers are attached.

The Catholic Foundation is encouraging anyone interested in how they can make their charitable contributions work for them to attend.

“We are blessed with some incredible speakers for this event who are also passionate about our mission,” said Lisa Regan, Executive Director at the Pregnancy Aid Clinic.

“We believe this event will be a true service to our supporters throughout the archdiocese, and any Catholic who is looking to make smart decisions in their charitable giving while following their Catholic heart.”

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### ***About the Pregnancy Aid Clinic***

Pregnancy Aid Clinic is a non-profit center that has been providing life-changing and life-saving services regardless of financial ability, race, age, or religion since 1984. Our care addresses the whole woman- mental, physical, emotional, and spiritual in a compassionate and nonjudgmental way.

The clinic offers comprehensive programs for mothers and fathers to navigate from pregnancy to parenthood with a focus on parenting and life skills. We strive to protect children by strengthening families.

Our services are free thanks to donations, grants, and committed volunteers who work together to create a support system that makes it possible for mothers and families to choose life. Operating from a Catholic philosophy, we are blessed to have the endorsement of the Archdiocese of Atlanta. More information is available at [www.pregnancyaidclinic.com](http://www.pregnancyaidclinic.com).

### **OUR MISSION**

The mission of the Pregnancy Aid clinic is to promote the sanctity of human life as recognized in the teachings of the Roman Catholic Church. We accomplish this by empowering families in the greater Atlanta area to make healthy life choices related to human sexuality by providing pregnancy confirmation and fertility awareness programs along with pregnancy and parenting educational support.

### **OUR VISION**

A community where reproductive health care promotes the dignity of the person, God’s plan for

human sexuality, and the sanctity of life in accordance with the teachings of the Roman Catholic Church.

### ***About the Catholic Foundation of North Georgia***

The Catholic Foundation of North Georgia helps Catholics make a lasting difference in the community. We attract, professionally manage and invest gifts to support the long-term financial needs of parishes, schools, charities, and other ministries.

Our vision is to ensure the Catholic community and its ministries have the financial resources to serve and make a difference in the lives of current and future generations. More information is available at [www.cfnga.org](http://www.cfnga.org).

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## **Giving With Intention – Panelist Bios**



**William Llop**

William Llop is the Chairman of the Board of Pregnancy Aid Clinic and a certified public accountant. A graduate of Atlanta's John Marshall Law School, William brings depth of experience and knowledge to both his servant leadership and professional work. William owned and operated J. W. Llop, C.P.A., P.C. for 35 years, providing a variety of accounting, tax preparation, consulting and financial management services to business and individual clients. Since the sale of his business last year, he has been actively consulting for Rusenko C.P.A., P.C. In addition to his active role in the Pregnancy Aid Clinic organization, William is an engaged member of Holy Spirit Catholic Church, the Knights of Columbus, and St. Pius X Catholic High School, where his children attend. He and his wife, Mary Lynn, and their children live in Sandy Springs.



**Deacon Gary Schantz**

Pregnancy Aid Clinic board member, Rev. Mr. Gary Schantz, is the President/CEO of Legacy Wealth Management Group Inc. which is an independent wealth management and financial planning firm located in Roswell, GA. Deacon Gary is a permanent deacon at St. Jude the Apostle Catholic Church in Dunwoody, and has been actively engaged in Catholic ministry throughout the Archdiocese for nearly 30 years.

An honors graduate from Long Island University, New York, with a Bachelor of Science degree in Finance and Economics, Gary is a former U.S. Marine Captain who served for six years before beginning his career in the fields of financial planning and wealth management over 35 years ago. A voice of Atlanta Talk Radio for years, Gary reported the daily events on Wall Street in addition to hosting the ever popular weekly talk show "Financial Strategies 101" which has helped thousands of people learn how to make the most of their money in an ever-changing market.

As a Chartered Financial Consultant, Chartered Life Underwriter, and Wealth Management Advisor, Gary strategically partners with Raymond James Financial Services, Inc. located in St. Petersburg, FL for their back office support and clearing services. Married for 40 years, Gary and his wife, Liz, have three children and reside in Alpharetta, GA.



### **Tim Doyle**

Tim Doyle is a retired financial executive with a 33-year tenure at The Coca-Cola Company. Most recently, Tim supported a transformational project for Coca-Cola's global Finance organization, focusing on building global Finance capability for Revenue Growth Management, Marketing ROI/Productivity and Customer Finance. Tim started his career at Coca-Cola as a financial analyst for Minute Maid Company, moving quickly into Mergers and Acquisitions, followed by a number of global management and CFO roles.

Tim is active in ministry work at his parish, the Cathedral of Christ the King, and engaged in Catholic service throughout the Archdiocese of Atlanta. He is a member of: the Cristo Rey Atlanta Jesuit School Finance Committee, the Board of Directors and Investment Committee for the Mercy Care Foundation, the Development Committee for the Catholic Foundation of North Georgia, the Advisory Council for St. Peter Claver Regional Catholic School, the Advisory Board for Pope Francis School and Health Clinic (Ho, Ghana), the Finance Committee for Ignatius House, and has recently joined the Board of Directors of the Pregnancy Aid Clinic.

Tim holds a Bachelor of Science in Finance from The University of Virginia and a Master's in Business Administration from The University of Texas, Austin.



### **Brent Herrin**

Brent Herrin is the managing partner in the law firm Small | Herrin, LLP, where he divides his practice between litigation, transactional, and higher education matters. His litigation practice is concentrated in fiduciary and commercial litigation, bankruptcy law, and creditors' rights matters. His transactional practice is concentrated in the areas of estate planning, wealth preservation, corporate, and tax. His higher education and accreditation practice is concentrated on advising institutions of higher education in all aspects of accreditation and corporate governance issues.

Herrin received his Bachelor of Business Administration in Banking and Finance from the University of Georgia, his Juris Doctor from Samford University's Cumberland School of Law, and his Master of Laws in Taxation from the University of Alabama. He previously served as Counsel to former United States Senator Jeff Sessions and as Counsel to the United States Senate Committee on the Judiciary Subcommittee on Administrative Oversight and the Courts in Washington, D.C. Herrin has previously served as an adjunct instructor at the J. Mack Robinson School of Business at Georgia State University, teaching courses in Business Law and Ethics.

Herrin is an active leader in his community. He currently serves on the Board of Directors and as President of the St. Thomas More Society, Inc. in Atlanta and as Chairman of the Advisory Council of Queen of Angels Catholic School in Roswell.

Brent and his wife Erika are active parishioners at St. Peter Chanel Catholic Church in Roswell. They have four children – twins Mercer and Andrew who are sixth graders at Queen of Angels Catholic School, Sarah who is in pre-school at St. Peter Chanel Catholic Church, and Matthew Isaac who is their little angel in heaven.



### **Brian David**

Brian entered the financial services industry in 1991 and has worked at UBS Financial Services for 25 years. He is a Senior Vice President of Investments. Brian begins each client relationship with a conversation where he gains an in-depth understanding of the client's needs and risk tolerance. He is a seasoned professional in financial planning, asset management, along with development and implementation of estate planning strategies. In addition to his investment advisor license, he holds life, long-term care and annuity licenses. Brian is a native of Atlanta and attended the University of Georgia. He lives in Sandy Springs and attends St. Ann Church.



### **Juliet Greco**

Juliet serves as the Director of Major and Planned Giving at the Catholic Foundation of North Georgia and has been with the Foundation for four years. Juliet works with Catholics across the archdiocese to navigate the process of making a planned gift to Catholic causes they care deeply about. Before joining the Catholic Foundation, Juliet worked in software sales as a National Account Manager at Wren Solutions, among other organizations. Juliet holds a Bachelor of Arts in Spanish and Public Relations from the University of Georgia.

Juliet is also very involved at her parish, Our Lady of the Assumption Catholic Church in Brookhaven, as a member of the parish Finance Council. She is also a servant leader as a member of the Catholic Charities of Atlanta Leadership Class, and continues to support Catholic Charities Atlanta in many volunteer capacities. She also volunteers and advocates as part of FARE – Food Allergy Research and Education.

Juliet and her husband Matt have three boys who attend Our Lady of the Assumption Catholic School and Marist School.